

**RITWAY FOOD BROKERS, INC.***"Sales and Marketing Specialists"*

2515 Drane Field Road  
 P.O. Box 24539  
 Lakeland, FL 33802-4539

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 PUBLIC DISCLOS  
 97 SEP 25 PM 3:04  
 Phone: (941) 646-4319  
 Fax: (941) 648-1406

9-15, 1997

Office of Employee Benefits Security  
 Labor Management Services Administration  
 U.S. Department of Labor  
 Washington, D.C. 20216

To the Secretary of Labor:

To comply with the requirements of the alternative reporting and disclosure method under ERISA, Section 110, applicable to unfunded or insured welfare benefit plans for a select group of management or highly compensated employees as set forth 26 CFR Section 2520.104-24, the following information is provided by the undersigned plan administrator.

1. The name of the employer is: Riteway Food Brokers, Inc.
2. The mailing address of the employer is: P. O. Box 24539, Lakeland FL 33802
3. The employer identification number of the employer is: 59-2081564
4. The number of plans is 1 and the number of participants in the plan is 2.

The above named employer maintains this plan primarily for the purpose of providing death benefits to a select group of management or highly compensated employees. The employer will provide a copy of the plan agreement to the Secretary of Labor upon request.

Sincerely,



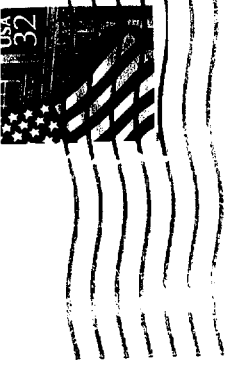
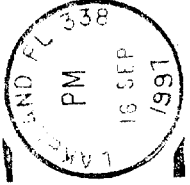
James D. Hall  
 President of Riteway Food Brokers, Inc. (the plan administrator)



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