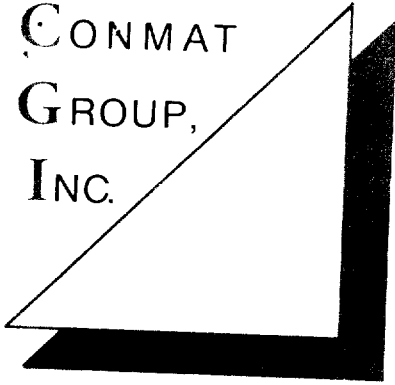


CONMAT
GROUP,
INC.



T/H

DOL-PWBA
PUBLIC DISCLOSURE
97 SEP 17 AM 8:57

2520005098509

September 8, 1997

SPD Pension and Welfare Benefit Programs
United States Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20216

Re: Conmat Group, Inc. Top Hat Plan

Dear Sir/Madam:

Pursuant to Labor Regulations Sec. 2520.104-23(b), the following information is provided within 120 days of adoption of the referenced plan:

1. Employer's name, address and Employer Identification No.:

Conmat Group, Inc.
P.O. Box 1347
Harrisonburg, VA 22801-1347

EIN: 54-1586507

2. The employer maintains the Plan for the purpose of providing stock appreciation rights for a select group of management or highly compensated employees;

3. The employer maintains one (1) such plan and at this time there are seven (7) employees who participate in the Plan.

The employer disclaims any representations regarding whether such arrangement or program is covered by ERISA.

Very truly yours,

CONMAT GROUP, INC.,

By: Alan J. McEachern, V.P.

P.S. Please indicate (stamp) receipt on the enclosed duplicate copy and return to me in the enclosed stamped, addressed envelope. Thanks for your cooperation.

Plan de beewerk
CONNAT GROUP, INC
PO BOX 1347
HARRISONBURG VA
22801-1347

SPD PENSION & WELFARE BENEFIT PROGRAMS
UNITED STATES DEPT. OF LABOR
200 CONSTITUTION AVE, N.W.
WASHINGTON, D.C. 20216

