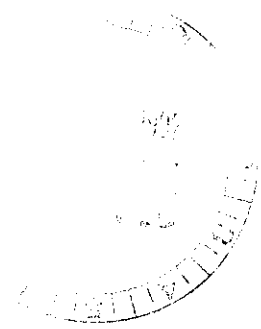


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OLSEN, THIELEN & CO., LTD.

Certified Public Accountants & Consultants

December 14, 1992

Pension & Welfare Benefits Administration
PO Box 75212
Washington, DC 20013-5212

This statement is being filed in accordance with the requirements of the alternative method of reporting and disclosure under Part I of Title I of the Employee Retirement Income Security Act of 1974 for unfunded or insured pension plans for a select group of management or highly compensated employees, specified in Department of Labor Regulations, 29 C.F.R. SS. 2520.104-23. The following information is provided by the undersigned employer.

Employer: Ophthalmology, P.A.
2000 Medical Arts Building
Minneapolis, MN 55402

171164

Federal ID #: 41-0958805

Ophthalmology, P.A. maintains a plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Number of plans: 1

Number of employees covered: 4

In accordance with your amnesty program a check in the amount of \$1,000 is attached.

Dated 17 December, 1992.


Employer: Ophthalmology, P.A.

By

Todd Zwick

Vice President

Title

Associated World-wide with Jeffreys Henry International 

223 Little Canada Road, St. Paul, Minnesota 55117 612 483 4521 FAX 612 483 2467

6640 Shady Oak Road, Eden Prairie, Minnesota 55344 612 941 9242

