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3 Also admitted in CT
4 Also admitted in DC
5 Also admitted in MA
6 Also admitted in MD
7 Only admitted in NY
8 Also admitted in CO
9 Also admitted in SC

November 18, 2002

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05/11/02 P.12:15


Office of Pension and Welfare
Benefit Programs
Labor Management-Services Administration
U.S. Department of Labor
Top Hat Plan Exemption
Room N-5638
200 Constitution Avenue, NW
Washington, DC 20216

Re: Employer: Integrated Medicine Alliance, P.A.
Employer Address: 231 Maple Avenue, Red Bank, New Jersey 07701

Dear Sir or Madam:

This document constitutes the statement required by 29 C.F.R. 2520.104-23(a)(1) to be filed with the Secretary of Labor in respect to Deferred Compensation Plans maintained by the above employer. The employer currently maintains Deferred Compensation Plans for executives who are members of a select group of management or who are highly compensated. The number of participants in the Plan is thirteen (13). Copies of the Deferred Compensation Agreements for such participants are enclosed.

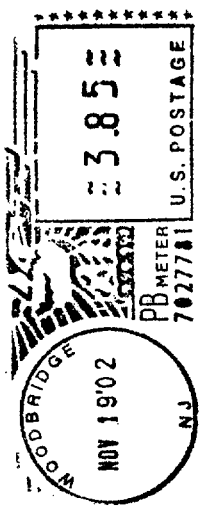
Very truly yours,


PETER GREENBAUM

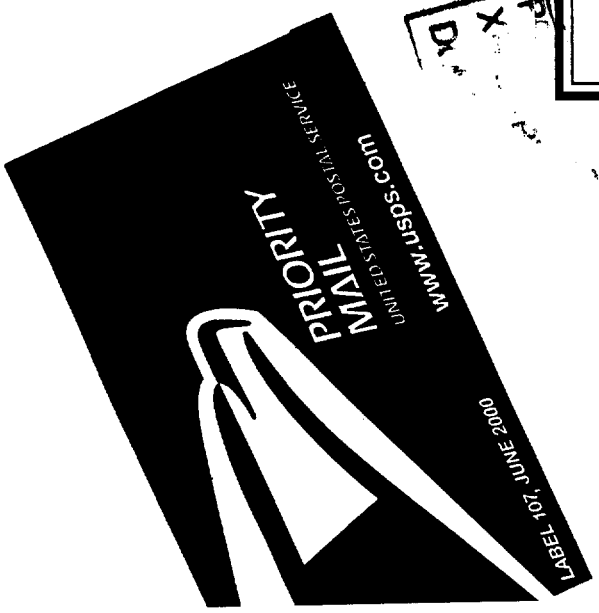
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Enclosures

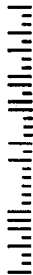
cc: Dr. Roger Thompson (w/o encl.)
Robert Rahl, CPA (w/o encl.)
Michael F. Schaff, Esq. (w/o encl.)



FIRST CLASS MAIL



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