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October 28, 2002

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Via Certified Mail
Return Receipt Requested

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, DC 20210

**RE: University High School of Indiana, Inc. 457(b) Deferred
Compensation Plan**

Dear Sir or Madam:

The University High School of Indiana, Inc. maintains a non-qualified deferred compensation plan for the benefit of a select group of management or highly compensated employees. Enclosed is the statement required by 29 C.F.R. Section 2520.104-23.

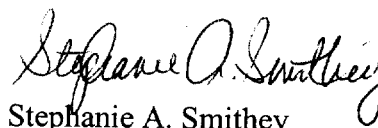
If you have any questions concerning the plan, please do not hesitate to call or write.

Very truly yours,

ICE MILLER



Tara L. Schulstad



Stephanie A. Smithey

jls/1047277v1
Enclosure

cc: Mr. Sandy Lange

**DEPARTMENT OF LABOR FILING FOR UNFUNDED DEFERRED
COMPENSATION PLAN MAINTAINED FOR A SELECT GROUP OF
MANAGEMENT AND HIGHLY COMPENSATED EMPLOYEES**

Name and Address of Employer: University High School of Indiana, Inc.
2825 West 116th Street
Carmel, Indiana 46032

Employer Identification Number: 35-2034546

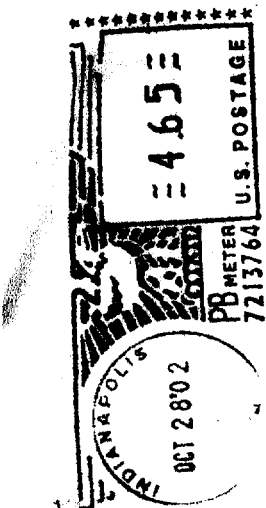
Required Statement:

The University High School of Indiana, Inc. (the "Employer") maintains the University High School of Indiana, Inc. 457(b) Deferred Compensation Plan ("Plan") which is a non-qualified, unfunded plan maintained solely for the purpose of providing deferred compensation to a select group of its management and highly compensated employees. The Plan was adopted effective October 1, 2002. The Plan currently covers one employee of the Employer. The Plan is the only non-qualified deferred compensation plan maintained by the Employer for management or highly compensated employees. The Employer shall provide a copy of the Plan upon request.

This letter is filed in accordance with 29 CFR 2520.104-23 for the alternative method of compliance with Part 1 of Title I of ERISA.



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