

December 14, 1992

Pension and Welfare Benefits Administration  
P.O. Box 75212  
Washington, D.C. 20013-5212

RE: Milton Industries, Inc.  
4500 West Cortland Street  
Chicago, Illinois 60639

JAN 7 1993

Dear Sir/Madam:

Pursuant to the provision of Department of Labor regulations at 29 C.F.R. §2520.104-23, you are hereby notified that the employer named in item (1) below maintains a plan or plans (as identified in item (2) below) primarily for the purpose of providing deferred compensation to a select group of management or highly compensated employees. Item (3) below sets forth the approximate number of participants in each plan as of the date of this letter.

Item (1): Milton Industries, Inc.  
4500 West Cortland Street  
Chicago, Illinois 60639

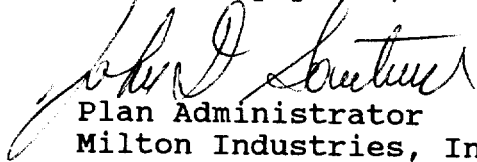
36-2135402

Item (2): Milton Industries, Inc.  
Non-qualified Deferred Compensation Plan #01

Item (3)	<u>Plan number</u>	<u>Number of Participants</u>
	<u>01</u>	<u>2</u>

Kindly acknowledge receipt of this filing by signing and returning to the sender the copy of this letter enclosed herewith for acknowledgment purposes.

Very truly yours,

  
Plan Administrator  
Milton Industries, Inc.

201  
a86

December 14, 1992

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Washington, D.C. 20013-5212

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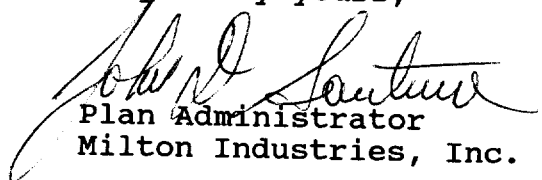
Item (1): Milton Industries, Inc.  
4500 West Cortland Street  
Chicago, Illinois 60639 36-2135402

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Non-qualified Deferred Compensation Plan #01

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Very truly yours,

  
Plan Administrator  
Milton Industries, Inc.

JAN 7 1922

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**MILTON INDUSTRIES, INC.**  
T.M.

4500 WEST CORTLAND STREET  
CHICAGO, ILLINOIS 60639

**RETURN RECEIPT  
REQUESTED**

Fold at line over top of envelope to the right  
of the return address

**CERTIFIED**

P 908 377 890

**MAIL**



Pension and Welfare  
Benefits Administration  
P.O. Box 75212  
Washington, D.C. 20013-5212

