



1219 U.S. Rt. 35 West
P.O. Box 60
Eaton, Ohio 45320

December 23, 1992

Pension & Welfare Benefits Administration
P.O. Box 75212
Washington, D.C. 20013-5212

JAN 7 1993

Dear Sirs:

Re: Henny Penny Corporation
Employer Identification No. 31-1179223

Enclosed with this letter please find a registration statement for two unfunded pension plans maintained by our company for a select group of management or highly compensated employees, together with a check for \$1,000.

This registration statement and check are being provided under the "amnesty procedure" of the Department of Labor announced in News Release 92-158, as such amnesty procedure has been modified by further notices of the Department of Labor.

The registration statement being filed with this letter only concerns unfunded pension plans for a select group of management or highly compensated employees. As a result, no annual report under the Form 5500 series is required to be made with the Internal Revenue Service with respect to these plans.

If you have any questions with respect to this filing, please do not hesitate to contact the undersigned at (513) 456-4171.

Very truly yours,

A handwritten signature in cursive script that reads "Arthur L. Harlan".

Arthur L. Harlan
Treasurer

ALH/jh

20966

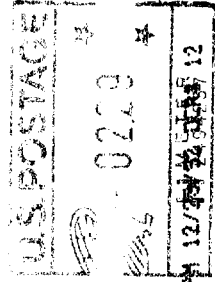
Enclosures

JAN 7 1993

20,966



P. O. BOX 60
EATON, OHIO 45320



Pension & Welfare Benefits Administration
P.O. Box 75212
Washington, DC 20013-5212

PS f

