

Thalhimer

2520005097402

Exchange Place
1313 East Main Street, Suite 400
P. O. Box 702 (23218-0702)
Richmond, Virginia 23219-3629
804.648.5881 / Fax: 804.697.3479
thalhimer.com

Paul F. Silver, CPM, SIOR
President/CEO
804.697.3407 Direct
paul.silver@thalhimer.com

April 6, 2005

CERTIFIED/RETURN RECEIPT REQUESTED
CERTIFIED # 7001 1140 0002 9262 7369

Office of Pension and Welfare Programs
Labor Management Services Administration
U. S. Department of Labor
Washington, DC 20216

FROM: Morton G. Thalhimer, Inc.
Exchange Place
1313 East Main Street, Suite 400
Richmond, VA 23219
EIN: 54-1178996

This document constitutes the statement required by regulation required by 2520.104-23,29 CFR, to be filed with the Secretary of Labor in respect to nonqualified deferred compensation plans maintained by the above employer.

The employer currently maintains a nonqualified deferred compensation plan for executives who are a select group of management or who are highly compensated.

The number of employees in the plan is currently eight (8).

The above employer is willing to furnish documents, if any, with respect to the above plan if requested by the Secretary of Labor.

MORTON G. THALHIMER, INC.

By: 

Title: CEO/President

j:\user\pauls\confidential\2005\pension-welfare - apr5.doc

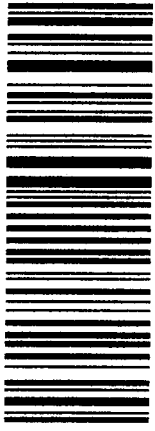
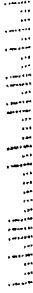


P.O. Box 702
Richmond, Virginia 23218-0702

*Return Receipt
Requested*



Office of Pension and Welfare Programs
Labor Management Services Administration
U. S. Department of Labor
Washington, DC 20216



7001 1140 0002 9262 7369

