

2520005097304

ARONBERG GOLDGEHN DAVIS & GARMISA

ATTORNEYS & COUNSELORS

ONE IBM PLAZA • SUITE 3000

CHICAGO, ILLINOIS 60611

TELEPHONE (312) 828-9600

FACSIMILE (312) 828-9635

WWW.AGDGLAW.COM

CHRISTOPHER J. BANNON
ERIC M. BROWN
JAY A. FRANK
WILLIAM J. GARMISA
PAUL A. GILMAN
MITCHELL S. GOLDGEHN
JAMES S. JARVIS, P.C.
ELIZABETH OLEN LAZZARA
NATHAN H. LICHTENSTEIN
MITCHELL J. MELAMED
HENRY M. MORRIS
JOHN M. RICCIONE
NED S. ROBERTSON
DAVID H. SACHS
WILLIAM J. SERRITELLA, JR.
ROBERT N. SODIKOFF
BLOOMA STARK
ANDREW S. WILLIAMS

LISA J. BRODSKY
ERIC FELDMAN
HOWARD J. FISHMAN
DAVID C. GOLDSTEIN
PAUL A. GREENBERG
MARY VIDAL HAYS
JENNIFER PAPAHRONIS

OF COUNSEL
RONALD J. ARONBERG (RETIRED)
MELVIN A. BLUM, P.C.
STEVEN P. DAVIS (RETIRED)
JOEL C. LEVIN
STEVEN H. NEMEROVSKI
CHARLES E. ZEITLIN (RETIRED)

March 10, 2005

SATELLITE OFFICE:

10 NORTH MARTINGALE ROAD
4TH FLOOR
SCHAUMBURG, ILLINOIS 60173

WRITER'S DIRECT DIAL NUMBER:

(312) 755-3145

OUR FILE NUMBER:

08013.00100

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Re: Libra Industries, Inc.
FEIN 36-2325766

Ladies and Gentlemen:

Enclosed please find a Top Hat Pension Plan Statement for the William M. Maki
Deferred Compensation Agreement dated June 30, 2003 as well as a duplicate copy of this letter.
Please date stamp the copy of this letter and return it to the undersigned in the envelope provided
for that purpose to acknowledge receipt.

Yours very truly,



Andrew S. Williams

ASW/ecs

Enclosures

cc: Mr. William M. Maki

352235.1

Top Hat Pension Plan Statement

Name of Plan: June 30, 2003 Deferred Compensation Agreement

Employer's Name: Libra Industries, Inc.

Address and EIN: 1823 West Webster Avenue
Chicago, IL 60614
EIN: 36-2325766

The undersigned hereby declares that the above plan is maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. Libra Industries, Inc. maintains one (1) such plan and it covers one (1) employee.

Dated: March 7, 2005

LIBRA INDUSTRIES, INC.

By: 

William M. Maki

LAW OFFICES OF
ARONBERG GOLDBEHN DAVIS & GARMISA

ONE IBM PLAZA
SUITE 3000
CHICAGO, ILLINOIS 60611-3633

SENDER INITIALS _____ CLIENT # _____

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210