



School Facility Consultants

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2520005096936

October 2, 1997

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Office of Employee Benefits Security
Labor Management Services Administration
United States Department of Labor
Washington, D.C. 20216

To the Secretary of Labor:

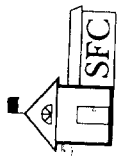
To comply with the requirements of the alternative reporting and disclosure method under ERISA § 110 applicable to unfunded or insured welfare benefit plans for a select group of management or highly compensated employees, as set forth in 26 CFR § 2520.104-24, the following information is provided by the undersigned plan administrator:

1. The name of the employer is SCHOOL FACILITY CONSULTANTS, INC.
2. The mailing address of the employer is 1130 K Street, Suite 210, Sacramento, CA 95814.
3. The employer identification number (EIN) of the employer is 68-0100909
4. The number of plans is one and the number of participants in the plan is, currently, two (2), as follows:
 - a. School Facility Consultants, Inc. Supplemental Retirement and Deferred Compensation Plan.
 - i) Alexander Murdoch
 - ii) Linda Holmes

The above-named employer maintains this plan primarily for the purpose of providing deferred compensation to a select group of managements or highly compensated employees. The employer will provide a copy of the plan agreement(s) to the Secretary of Labor upon request.

SCHOOL FACILITY CONSULTANTS, INC.

By: David Ellabroth
Its: TREASURER



School Facility Consultants

1130 K Street, Suite LL12
Sacramento, California 95814

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