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December 9, 1997

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**CERTIFIED RETURN
RECEIPT REQUESTED
Z 141 121 559**

Top Hat Plan Exemption
Pension and Welfare Benefits
Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

FILED
57 DEC 22 1997
FBI - TAMPA

Re: Riverside Foundation Code Section 457 Plan
EIN: 36-2880335

Dear Sir or Madam:

On behalf of Riverside Foundation, we respectfully submit the enclosed Certification verifying that the Riverside Foundation Code Section 457 Plan meets the reporting and disclosure requirements of Part 1 of Title I of the Employee Retirement Income Security Act of 1974.

If any additional information is needed, please telephone the undersigned.

Very truly yours,

RUDNICK & WOLFE



Roberta D. Cohen
Legal Assistant

RDC/tw
Enclosure

cc: Mr. Harry L. Dolan
Adrienne C. Mazura, Esq.
Mark I. Bogart, Esq.

CERTIFICATION

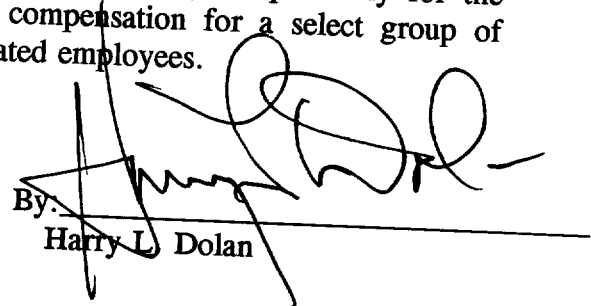
DOL-2/75
PUBLIC

97 DEC 22 11:11 AM

I, Harry L. Dolan, President of Riverside Foundation (the "Employer"), hereby certify on behalf of the Riverside Foundation Code Section 457 Plan (the "Plan") that the Plan satisfies the reporting and disclosure provisions of Part 1 of Title I of the Employee Retirement Income Security Act of 1974, as amended (the "Act") as follows:

- (i) the Employer maintains the Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees;
- (ii) the name and address of the Employer is:

Riverside Foundation of Lincolnshire, Illinois
14588 West Highway 22
Lincolnshire, Illinois 60069
- (iii) the Employer's identification number is 36-288 0335;
- (iv) the Plan has 2 participants; and
- (v) the Employer does not maintain any other plans primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

By: 
Harry L. Dolan

DATED: 11/21, 1997

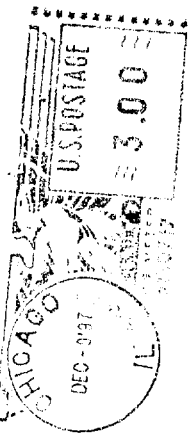
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