

PLATEAU

2520032033220

June 3, 1993

Pension and Welfare Benefits Administration
U.S. Department of Labor
200 Constitution Avenue NW
Room N5644, Frances Perkins Building
Washington, DC 20210

RE: The Plateau Group, Inc.
Employee Benefit Plan

Dear Madam/Sir:

Please find enclosed the Employer Identification Number for The Plateau Group, Inc. Employer Benefit Plan. The number for The Plateau Group, Inc. is 62-1103416. This should bring us into compliance with section 2520-104-23 as required by the Department of Labor.

We apologize for the inconvenience and if you have questions or need more information, please don't hesitate to give me a call at 1-800-752-8328.

Sincerely,



Mike Graham
Vice President

JUN 10 1993
RECEIVED



Dear Sir/Madam;

We are in receipt of your statement filed with the Secretary of Labor registering your deferred compensation plan (under 29 CFR 2520.104-23) for the above company.

The following information was omitted in the initial filing. Please furnish the necessary information indicated so we may complete your file.

Employer Identification Number (EIN) (9 digits) Missing

Address of participating company _____

Declaration (e.g., plan is for highly compensated employee(s)) _____

Number of employees participating in the plan(s) _____

Number of plans _____

Other: _____

If the plan has terminated, please give the date of termination: / /

Please return this letter with the appropriate items completed within 30 days to:

Pension and Welfare Benefits Administration
U.S. Department of Labor
Frances Perkins Building, Room N-5644
200 Constitution Avenue, N.W.
Washington, D.C. 20210

MAY 10 1982

Sincerely

Files and Disclosure Program Manager
Office of Program Services

PLATEAU

December 30, 1992

U. S. Department of Labor
200 Constitution Avenue, NW
Room N5644
Washington, DC 20210

Re: The Plateau Group, Inc.
Employee Benefit Plan

Dear Madam/Sir:

After repeated contact with your office as well as others within the Department of Labor, we have been unable to determine if a copy of our Employee Benefit Plan statement as required by Department of Labor Regulations section 2520-104-23 is on file. The original statement was received by the Department of Labor on October 16, 1991 via certified mail.

In order to assure our compliance with section 2520-104-23 we are enclosing a copy of the statement as originally filed. Personnel within the Department of Labor were unsure of where the statement should be filed. As a result we were given several suggested destinations for the statement. We are sending via certified mail, a copy of this statement to all the addresses we were given.

We would appreciate your help in routing this letter to its proper place. If you have questions, please don't hesitate to give me a call at 615-484-8411.

Sincerely,



D. Michael Graham
Vice President

dmg/pl
enclosure



NO EFN #

PLATEAU

October 9, 1991

Office Of Employee Benefits Security
Labor-Management Services Administration
U.S. Department of Labor
Washington, D.C. 20216

RE: Plan for Select Group of Management or Highly Compensated Employees

To Whom It May Concern:

The Plateau Group, Inc. has established a deferred compensation program for the President of the Corporation. This program probably constitutes an employee benefit plan under the Employee Retirement Income Security Act of 1974 (ERISA). Therefore, The Plateau Group, Inc. desires to assure itself that all applicable requirements of ERISA are met to the extent that it may be determined that the program does constitute such a plan.

We, therefore, enclose a statement as required by DOL Reg. Section 2520.104-23 which provides an alternative method of compliance with the reporting and disclosure requirements of Part 1 of Title 1 of ERISA for an unfunded pension plan maintained for a select group of management or highly compensated employees.

Respectfully submitted,



Thomas L. Williams,
Executive Vice President & Treasurer

TLW:jr
Enclosure



STATEMENT PURSUANT TO D.O.L. REG. SECTION 2520.104-23

NAME AND ADDRESS OF THE EMPLOYER:

The Plateau Group, Inc.
2501 North Main Street
Crossville, TN 38555
(615) 484-8411

DECLARATION OF MAINTENANCE OF PLAN

The Plateau Group, Inc. has established a program of deferred compensation which could be considered an employee benefit plan under the Employee Retirement Income Security Act of 1974. Such program is maintained for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

STATEMENT OF NUMBER OF SUCH PLANS AND NUMBER OF EMPLOYEES IN EACH PLAN

This plan constitutes a single plan for six directors and two management employees. The number of individuals covered by the plan may be increased in the future.

THE PLATEAU GROUP, INC.

Date: 10-9-81

BY: 