

February 10, 2005

ATTORNEYS AT LAW

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**BY REGISTERED MAIL
RETURN RECEIPT REQUESTED**

U.S. Department of Labor
Employee Benefits Security Administration
Top Hat Plan Exemption
200 Constitution Avenue, NW
Suite N-1513
Washington, D.C. 20210

Re: OSF Saint Francis, Inc.
OSF Saint Francis, Inc. Executive Supplemental Retirement Plan
EIN: 36-3484677
Plan No.: 888

Ladies and Gentlemen:

On behalf of the above-named plan sponsor, we have enclosed the "Registration Statement Under Section 2520.104-23(b)(1) of the DOL Regulations."

We have this day mailed under separate cover a 2004 Form 5500 to the DFVC Program, Employee Benefits Security Administration, P.O. Box 530292, Atlanta, Georgia.

Very truly yours,

HINSHAW & CULBERTSON LLP



James Harbert

JDH/cab

Enclosure:

Registration Statement

cc: Mr. Emiel Michelet

**OSF SAINT FRANCIS, INC.
EXECUTIVE SUPPLEMENTAL RETIREMENT PLAN**

**REGISTRATION STATEMENT UNDER SECTION 2520.104-23(b)(1) OF THE
DOL REGULATIONS**

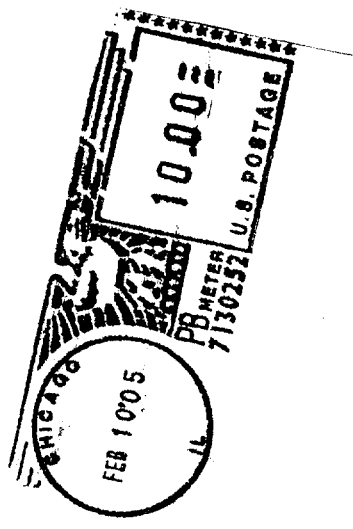
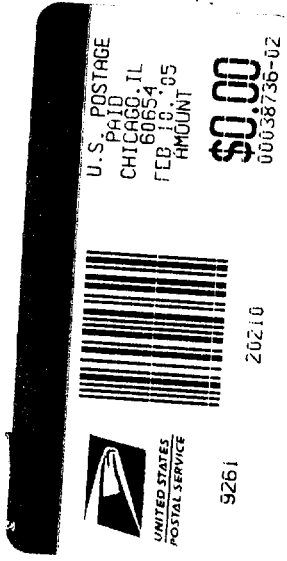
OSF Saint Francis, Inc. (the "Sponsor") established the OSF Saint Francis, Inc. Executive Supplemental Retirement Plan (the "Plan"), effective August 1, 2004. The Plan is unfunded and maintained for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

The following information is provided pursuant to section 2520.104-23(b)(1) of the DOL regulations:

- | | | |
|----|--|--|
| 1. | Name of Employer: | OSF Saint Francis, Inc. |
| 2. | Address of Employer: | 800 N.E. Glen Oak Avenue
Peoria, Illinois 61603 |
| 3. | Employer Identification Number: | 36-3484677 |
| 4. | Purpose of Plan: | This Plan is maintained for the purpose of providing deferred compensation for a select group of management or highly compensated employees. |
| 5. | Number of Top-Hat Plans: | 1 |
| 6. | Number of Employees Participating in the Plan: | 2 |

OSF SAINT FRANCIS, INC.

By: Emiel J. Michelet
Emiel J. Michelet
Chief Operating Officer/Chief Financial Officer

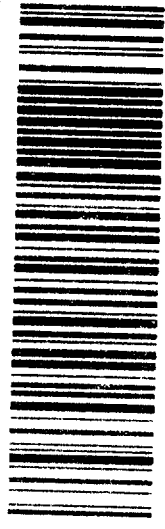


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