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February 3, 2005

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**CERTIFIED MAIL**  
**RETURN RECEIPT REQUESTED**

Top Hat Plan Exemption  
Employee Benefits Security Administration  
Room N-5644  
U.S. Department of Labor  
200 Constitution Avenue, NW  
Washington, DC 20210

Re: **GlaxoSmithKline Executive Supplemental Savings Plan**  
**GlaxoSmithKline Restricted Share Plan – US**

Ladies and Gentlemen:

In November 2004, the Board of Directors of SmithKline Beecham Corporation d/b/a GlaxoSmithKline (the "Company"), adopted the GlaxoSmithKline Executive Supplemental Savings Plan (the "ESPP"), effective January 1, 2005, and the GlaxoSmithKline Restricted Share Plan – US (the "RS Plan"), effective September 1, 2004. The following information is provided on behalf of the Company pursuant to Department of Labor Regulation §2520.104-23:

1. Name of Employer: SmithKline Beecham Corporation d/b/a GlaxoSmithKline
2. Address of Employer: SmithKline Beecham Corporation  
One Franklin Plaza  
P. O. Box 7929  
Philadelphia, PA 19101
3. Employer's Employer Identification Number: 23-1099050
4. The Company maintains the ESPP and the RS Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.
5. Number of employees eligible to participate in the ESPP: 1,299  
Number of employees eligible to participate in the RS Plan: 5,922

If you require additional information, please contact the undersigned at the letterhead address.

Sincerely,

William J. Mosher  
VP & Associate General Counsel



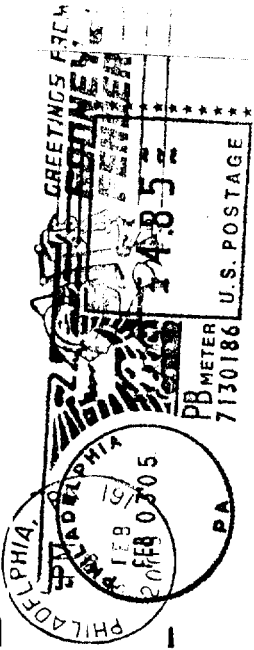
GlaxoSmithKline  
 GlaxoSmithKline  
 One Franklin Plaza  
 P.O. Box 7929  
 Philadelphia, PA  
 19101-7929  
 USA

UNITED STATES MAIL



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RETURN RECEIPT REQUESTED



TOP HAT PLAN EXEMPTION  
 EMPLOYEE BENEFITS SECURITY ADMINISTRATION  
 ROOM N-5644  
 U.S. DEPARTMENT OF LABOR  
 200 CONSTITUTION AVENUE, NW  
 WASHINGTON, DC 20210

