



United Talent Agency

2520043385172

January 11, 2005

Top Hat Plan Exemption  
Employee Benefits Security Administration  
Room 1513  
U.S. Department of Labor  
200 Constitution Avenue, N.W.  
Washington, D.C. 20210

Dear Sir or Madam:

United Talent Agency, Inc. hereby supplies the following information pursuant to Department of Labor Regulations § 2520.104-23:

A. Name and Address of Employer:

United Talent Agency, Inc.  
9560 Wilshire Boulevard  
5th Floor  
Beverly Hills, California 90212

B. Employer Identification Number: 95-4312582

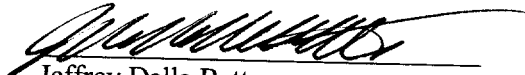
C. United Talent Agency, Inc. maintains the following plans for a select group of management or highly compensated employees:

1. UTA Packaging Participation Plan  
Number of Participants: 19
2. UTA Exit Payment Plan  
Number of Participants: 19
3. Newco Back-end Termination Payment Plan  
Number of Participants: 11

Very truly yours,

United Talent Agency, Inc.

By:

  
Jeffrey Dalla Betta  
Chief Financial Officer

Jeff Dalla Betta



United Talent Agency

Literary and Talent Representation

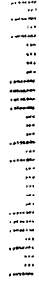
9560 Wilshire Boulevard Beverly Hills, California 90212

PLACE STICKER AT TOP OF ENVELOPE TO THE RIGHT OF THE RETURN ADDRESS, FOLD AT DOTTED LINE  
**CERTIFIED MAIL™**



7002 2410 0002 0769 2668

RETURN RECEIPT  
REQUESTED



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