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January 7, 2005

VIA CERTIFIED MAIL NO. 7004 1350 0001 1542 5037

Secretary of Labor
Top Hat Plan Exemption Pension and
Welfare Benefits Administration - Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Re: U.S. Nutraceuticals, L.L.C. Deferred Compensation Agreement
for David A. Evans

Dear Sir or Madam:

Enclosed please find a copy of the U.S. Nutraceuticals, L.L.C. Reporting and Disclosure
Compliance Statement with reference to the above-captioned matter.

If you have further questions, please contact me.

Very truly yours,

CAUTHEN & FELDMAN, P.A.



William H. Cauthen

WHC/bjd
Enclosure

cc: Mr. David A. Evans (w/enc.)
U.S. Nutraceuticals, L.L.C. (w/enc.)

Form for Limited Reporting and Disclosure

U.S. NUTRACEUTICALS
REPORTING AND DISCLOSURE COMPLIANCE STATEMENT

In compliance with Section 110 of the Employee Retirement Income Security Act of 1974 ("ERISA") and the regulations thereunder, found in Section 2520.104-23 is filing this Reporting and Disclosure Compliance Statement and in connection herewith, provides the following information:

Employer: U.S. Nutraceuticals, L.L.C.
Address: 2751 Nutra Lane
Eustis, FL 32726

Employer Identification Number: 52-2167233

Plan Name: U.S. Nutraceuticals, L.L.C.
Deferred Compensation Plan
for David A. Evans

Number of Plans: One (1)

Number of Employees Participating In Each Plan: One (1)

U.S. Nutraceuticals, L.L.C. maintains the above-named unfunded Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

U.S. Nutraceuticals, L.L.C. will provide the Plan documents to the Secretary of Labor upon request, as required by Section 104(a)(1) of ERISA.

U.S. NUTRACEUTICALS, L.L.C.,
as Plan Administrator

By: Susan Fraser 12/10/04
Print Name: Susan Fraser
Print Title: Company Accountant

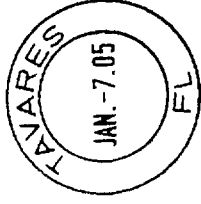
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