

**KRIEG · DEVAULT** LLP  
ATTORNEYS AT LAW

2520043384912

December 28, 2004

Lawrence W. Schmits  
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**CERTIFIED MAIL,**  
**RETURN RECEIPT REQUESTED**

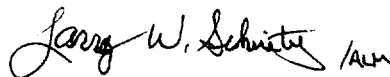
U.S. Department of Labor  
Employee Benefits Security Administration  
Top Hat Plan Exemption  
200 Constitution Avenue, NW  
Suite N-1513  
Washington, D.C. 20210

RE: Old National Bancorp  
1 Main Street  
P.O. Box 718  
Evansville, Indiana 47708  
EIN: 35-1539838

Ladies and Gentlemen:

This notice is being provided pursuant to the requirements of the alternative method of compliance for reporting and disclosure under Part I of Title I of ERISA, as set forth in the Department of Labor Regulation §2520.104-23. The above-named company has established and now maintains the 2005 Executive Deferred Compensation Plan, which is an unfunded pension plan providing deferred compensation for a select group of management or highly compensated employees. The plan currently has 171 participants. If you have any questions or need additional information, please contact the undersigned.

Very truly yours,



Lawrence W. Schmits

cc: G. Michael Ledbetter

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Employee Benefits Security Administration  
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