

UNFUNDED NONQUALIFIED DEFERRED COMPENSATION PLAN
ERISA REPORTING REQUIREMENTS LETTER

December 5, 1992

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

United States Department of Labor
Pension and Welfare Benefits Administration
P. O. Box 75212
Washington, DC 20013-5212

Re: "Grace Period" Reporting for Top Hat Plans

Dear Sir or Madam:

This letter is being filed pursuant to ERISA Regulations Sections 2520.104-23(b) and (c) which require employers who maintain a plan primarily for the purpose of providing deferred compensation for a select group of management or highly-compensated employees to provide certain information with the Secretary of Labor, and pursuant to the notices issued by the Department of Labor dated April 20, 1992 and July 20, 1992 concerning the grace period provided to administrators of Top Hat plans.

Employer: Medico-Mart, Inc.
317 North 76th Street
Milwaukee, Wisconsin 53213

Employer Identification Number: 39-0499660

Declaration: Medico-Mart, Inc. maintains a plan primarily for the purpose of providing deferred compensation for a select group of management or highly-compensated employees. Plan documents, if any, will be provided to the Secretary of Labor upon request.

Number of Plans: 1

Number of Employees in Plan: 1

261 974

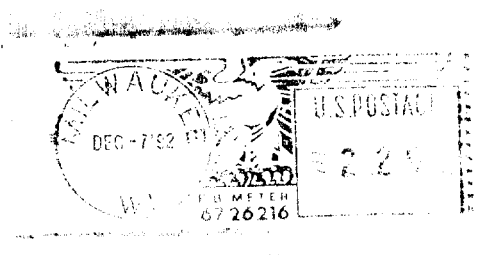
MEDICO-MART, INC.

By: *Gerald K. Walsh*
Gerald K. Walsh, President

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O.K.

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