

August 13, 2004

VIA REGISTERED MAIL  
RETURN RECEIPT REQUESTED

2520043381554

Top-Hat Plan Exemption  
Room N-5644  
U.S. Department of Labor  
200 Constitution Ave N.W.  
Washington, D.C. 20210

Re: Hispanic Housing Development Corporation Supplemental Executive Retirement Plan

Ladies and Gentlemen:

In recognition of the adoption of the Plan on May 27, 2004, with an effective date of January 1, 2004, in order to comply with any applicable requirements of the alternative reporting and disclosure method under Section 110 of the Employee Retirement Income Security Act of 1974, as amended, applicable to certain pension plans for a select group of management or highly compensated employees as set forth in Section 2520.104-23 of the U.S. Department of Labor Regulations, the following information is provided by the undersigned:

1. The Name of the employer is Hispanic Housing Development Corporation (The "Employer"). The Employer is sponsor of the Plan.
2. The mailing address of the Employer is:  
Hispanic Housing Development Corporation  
205 West Wacker Drive  
Suite 2300  
Chicago, Illinois 60606
3. The employer identification number (EIN) of the Employer is 36-2889871.
4. The Board of Directors approved a resolution implementing the Supplemental Executive Retirement Plan effective January 1, 2004, during a board meeting held on May 27, 2004.
5. The purposes of the Plan are to encourage the long-term commitment of certain selected key employees by providing a specified annual retirement benefit for select executives.



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Page Two

6. The employer maintains 1 plan of salary continuation (Supplemental Executive Retirement Plan) primarily for the purpose of providing a retirement benefit to a select group of management or highly compensated employees.
7. Currently, one employee is eligible to participate in the Plan.

The Employer will provide a copy of the Plan to your office upon request. Please contact the undersigned if you have questions or desire anything further at this time.

Very truly yours,

Hispanic Housing Development Corporation  
Hipolito Roldan  
President



HISPANIC HOUSING  
DEVELOPMENT CORPORATION  
205 W. WACKER DRIVE • SUITE 2300 • CHICAGO, IL 60606

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