

STATEMENT TO COMPLY  
WITH PART 1 OF TITLE I OF ERISA

2520043381519

This statement is being filed pursuant to 29 CFR Section 2520.104-23 for the Jefferson Consulting Group, LLC 2004 Enterprise Value Plan (the "Plan"). The Plan is maintained by Jefferson Consulting Group, LLC (the "Company") primarily for the purpose of providing deferred compensation for a select group of management or highly-compensated employees. The Company maintains no other plans which provide such benefits to a select group of employees. Benefits from the Plan are paid as needed from the general assets of the Company. Other relevant information concerning the Plan is as follows:

Company: Jefferson Consulting Group, LLC  
1401 K Street, N.W.  
Suite 900  
Washington, DC 20005

Employer Identification No.: 52-2133838

No. of Employees in the Plan: 3

All relevant documents governing the Plan are maintained at the Company's offices and will be provided to the U.S. Department of Labor upon request.

# Vorys, Sater, Seymour and Pease LLP

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August 9, 2004

## VIA US MAIL

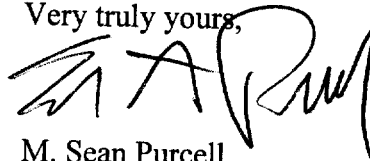
Top Hat Plan Exemption  
Employee Benefits Security Administration  
Room N-1513  
U.S. Department of Labor  
200 Constitution Avenue, N.W.  
Washington, DC 20210

Re: Statement to Comply With Reporting and Disclosure Requirements

Dear Sir or Madam:

Enclosed please find a statement to comply with the reporting and disclosure requirements of 29 CFR Section 2520.104-23 for the Jefferson Consulting Group, LLC 2004 Enterprise Value Plan. If you have any questions concerning this matter, please do not hesitate to call.

Very truly yours,



M. Sean Purcell

SP/fca

Enclosure

cc: Julia T. Susman (w/enclosure)  
Gregory L. Murphy, Esq. (w/enclosure)

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10/10/04

