

April 23, 2004

780 NORTH WATER STREET
MILWAUKEE, WI 53202-3590
TEL 414-273-3500
FAX 414-273-5198
www.gklaw.com

GODFREY & KAHN, S.C.
MILWAUKEE
APPLETON
GREEN BAY
WAUKESHA

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

2520043381374

LAFOLLETTE GODFREY & KAHN
MADISON

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N1513
U.S. Department of Labor
200 Constitution Avenue NW
Washington, DC 20210

RE: Alternative Reporting and Disclosure Statement

Dear Sir/Madam:

On behalf of our client, Krueger International, Inc., the employer that maintains the Plan covered by this statement, and in compliance with the requirements of the alternative method of reporting and disclosure under Part 1 of Title I of the Employee Retirement Income Security Act of 1974, as amended, for unfunded or insured pension plans for a select group of management or highly compensated employees, as specified in Department of Labor Regulations, 29 C.F.R. §2520.104-23, the following information is provided:

Name and Address of Employer:

Krueger International, Inc.
1330 Bellevue Street
P. O. Box 8100
Green Bay, WI 54308-8100

Employer Identification Number: 39-1375589

Number of Unfunded Deferred Compensation
Plans Maintained by Employer Covered by
this Statement: 1

Number of Employees Initially in Plan: 0

Top Hat Plan Exemption
April 23, 2004
Page 2

Krueger International, Inc. maintains the Plan primarily for the purpose of providing deferred compensation for a select group of key or highly compensated employees. A copy of the Plan will be provided to the Secretary of Labor upon request.

Very truly yours,

GODFREY & KAHN, S.C.

A handwritten signature in cursive script that reads "Lecia D. Johnson".

Lecia D. Johnson

cc: Christopher B. Noyes

MW790318_1.DOC

CERTIFIED MAIL



7002 0860 0001 3509 892

**GODFREY
& KAHN**^{SC}
ATTORNEYS AT LAW

GODFREY & KAHN, S.C.
780 NORTH WATER STREET
MILWAUKEE, WI 53202-3590

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

TOP HAT PLAN EXEMPTION
EMPLOYEE BENEFITS SECURITY ADMINISTRATION
ROOM N1513
US DEPARTMENT OF LABOR
200 CONSTITUTION AVENUE NW
WASHINGTON DC 20210