

NOTICE

Office of Employee Benefits Security
Labor Management Service Administration
U.S. Department of Labor
Washington, D.C. 20216

Re: Notice of Deferred Compensation Plan

Gentlemen:

Pursuant to DOL Reg. Sec. 2520.104-23, the undersigned Employer hereby files the following information with respect to its plan of deferred compensation.

1. Name and Address of Employer:

Image Technologies, Corp.
523 Hanley Industrial Court
St. Louis, MO 63146

2. Federal Employer Identification No. (EIN): 43-1687491

3. The Employer maintains 1 plan of deferred compensation primarily for the purpose of providing deferred compensation to a select group of management or highly-compensated employees.

4. One (1) employee is covered by such plan.

Very truly yours,

IMAGE TECHNOLOGIES, CORP.

By: Thomas G. King

Title: PRESIDENT

Date: 4/29/04

SUMMERS, COMPTON, WELLS & HAMBURG
PROFESSIONAL CORPORATION
ATTORNEYS AT LAW
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