

2520043380923

To: Top Hat Plan Exemption  
Pension and Welfare Benefits Administration  
Room N-5638  
U.S. Department of Labor  
200 Constitution Avenue, N.W.  
Washington, DC 20210

From: Employer: Amarillo National Bank

Employer Identification Number: 75-0109799

Address: P.O. Box 1

Amarillo, TX 79105

February 3, 2004

Re: Alternative Method of Compliance for Nonqualified Deferred Compensation Plans for Selected Employees

1. This document constitutes the statement required by 29 C.F.R., 2520.104-23(a)(1) to be filed with the Secretary of Labor in respect to Nonqualified Deferred Compensation plans maintained by the above employer.
2. The employer currently maintains three Nonqualified Deferred Compensation plan agreements for employees who are members of a select group of management or who are highly compensated.
3. The number of participants in each plan agreement is one.

Administrator: Bill Ware

Bill Ware

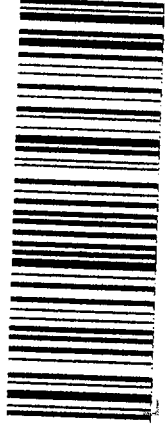
Title: Executive Vice President

Employer: Amarillo National Bank

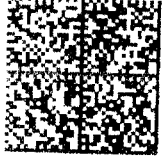


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TOP HAT PLAN EXEMPTION  
PENSION & WELFARE BENEFITS ADMINISTRATION  
ROOM N-5638  
US DEPARTMENT OF LABOR  
200 CONSTITUTION AVENUE NW  
WASHINGTON DC 20210

RETURN RECEIPT  
REQUESTED