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A U.S. Department
of Education
Blue Ribbon School

U.S. Department of Labor
Pension and Welfare Benefits Administration
Room N-5638
200 Constitution Avenue, N.W.
Washington, DC 20210

March 25, 1999

Re: Notice of Plan of Deferred Compensation

Gentlemen:

Pursuant to DOL Reg. Sec. 2520.104-23, the undersigned Employer hereby files the following information with respect to its plan of deferred compensation.

1. Name and address of Employer:

Forsyth School
6235 Wydown Boulevard
St. Louis, MO 63105

2. Federal Employer Identification No. (EIN):

43-0829718

3. The Employer maintains one plan of deferred compensation primarily for the purpose of providing deferred compensation to a select group of management or highly-compensated employees.

4. One employee is covered by such plan.

Very Truly Yours,

Rick Dodd
Director of Business Affairs

6235 WYDOWN BOULEVARD

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