

MCCORVEY SHEET METAL WORKS, INC.

P O BOX 405 • 500 S MAIN ST
GALENA PARK, TEXAS 77547
713 672 7545

R S MCCORVEY CHAIRMAN OF THE BOARD
TONY MCCORVEY PRESIDENT
JIMMY L SMITH VICE PRES IN CHARGE
PAULINE MCCORVEY VICE-PRESIDENT
ROBERT MCCORVEY SEC-TREASURER

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November 24, 1998

To the Secretary of Labor:

In compliance with the requirements of the alternative method of reporting and disclosure under Part 1 of the Title I of the Employee Retirement Income Security Act of 1974 from unfunded or insured pension plans for a select group of management or highly compensated employees, specified in Department of Labor Regulations, 29 C.F.R. \$2520.104-23, the following information is provided by the undersigned employer.

Name and Address of Employer: McCorvey Sheet Metal Works, Inc.
P.O. Box 405
Galena Park, Texas 77547

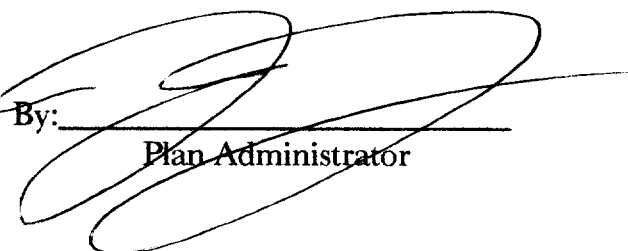
Employer Identification Number: 74-1363754

McCorvey Sheet Metal Works, Inc. maintains a plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Number of Plan and
Participates in Each
Plan: 1 Plan covering 1 employee

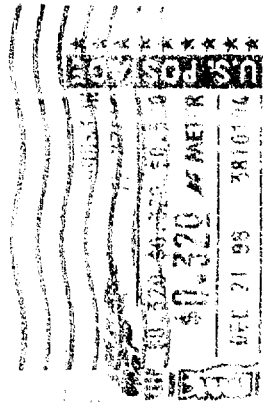
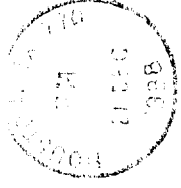
Dated Nov. 26, 1998

McCorvey Sheet Metal Works, Inc.

By: 
Plan Administrator

BABCHICK, COHEN & SHEARER, P.C.
ATTORNEYS AT LAW

4615 Post Oak Place Drive, Suite 279
Houston, Texas 77027



Office of Pension Welfare Benefit Programs
Labor Management Services Administration
U.S. Department of Labor
Washington D.C. 20216

