

2520043380033

Johnson & Oliver

A LEGAL PROFESSIONAL ASSOCIATION

701 SIXTH STREET

P. O. BOX 1505

PORTSMOUTH, OHIO 45662

740/354-4200

TELECOPIER: 740/353-2413

C. CLAYTON JOHNSON
STEPHEN L. OLIVER

ROBERT K. McCURDY
OF COUNSEL

November 20, 1998

U.S. Department of Labor
Pension Welfare Benefit Association
2520.104-23 Exemption
Washington, D.C. 20210

Re: McNational, Inc.
Our File No: J91-9345

Dear Sirs:

Enclosed please find notice in compliance with the requirements of Part 1 of Title I of ERISA and Department of Labor Regulations regarding supplemental salary benefit plan of McNational, Inc.

Cordially yours,

JOHNSON & OLIVER

By 
C. Clayton Johnson

CCJ:acf

Enclosure

TO THE SECRETARY OF LABOR:

In compliance with the requirements of the alternative method of reporting and disclosure under Part 1 of Title I of the Employee Retirement Income Security Act of 1974 for unfunded or insured pension plans for a select group of management or highly compensated employees, specified in Department of Labor Regulations, 29 C.F.R. Section 2520.104-23, the following information is provided by the undersigned employer:

Name and Address of Employer:

McNational, Inc.

Post Office Box 5596

Destin, Florida 32540-5596

Employer Identification Number:

31-1235314

maintains a plan (or plans) primarily for the purpose of providing supplemental salary benefits for a select group of management or highly compensated employees.

Number of Plans and Participants in each Plan:

1 Plans Covering 5 Employees

 Plans Covering Employees

 Plans Covering Employees

Dated November 1, 1998

McNATIONAL, INC.

by Charles D. McGinnis

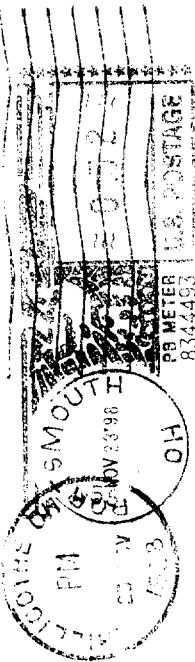
Employer Charles D. McGinnis, Chairman

Mail to:

U.S. Department of Labor
Pension Welfare Benefit Association
2520.104-23 Exemption
Washington, D.C. 20210

Johnson & Oliver

A LEGAL PROFESSIONAL ASSOCIATION
701 SIXTH STREET
P. O. BOX 1505
PORTSMOUTH, OHIO 45662



U.S. Department of Labor
Pension Welfare Benefit Association
2520.104-23 Exemption
Washington, D.C. 20210

N-5638

