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Angelo S. Bruno, C.P.A.
Senior Director

September 2, 1997

Top Hat Plan Exemption
Pension & Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, NW
Washington, DC 20210

Dear Sirs:

Please be advised that Broadcast Music, Inc. has adopted a plan primarily for the purpose of providing deferred compensation for a select group of management and highly compensated employees. In accordance with Regulation §2520.104-23, the following information is provided:

Employer Name and Address: Broadcast Music, Inc.
320 West 57th Street
New York, NY 10019

Employer EIN: 13-0524209

Number of Plans: One (1)

Number of Plan Participants: 24

If any further information is required, please do not hesitate to contact me.

Sincerely,

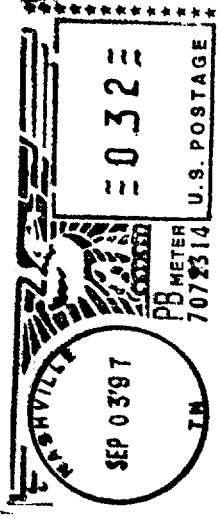
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BMI



Address Correction Requested

