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September 23, 1998

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, NW
Washington, DC 20210


Re: Squire Boone Caverns, Inc. Top Hat Plan
Exemption Statement

Dear Sir or Madam:

Enclosed, pursuant to Department of Labor Regulation Section 2520.104-23, is a Top Hat Plan Exemption Statement for Squire Boone Caverns, Inc.

Please call if you have any questions.

Sincerely,


Alison M. Stemler

Enclosure

Copy to James Hudson

07252.108132

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U.S. DEPT. OF LABOR
DIVISION OF PENSION AND WELFARE BENEFITS
98 OCT -5 AM 10:29

TOP HAT EXEMPTION STATEMENT

1. Employer: Squire Boone Caverns, Inc.
2. Employer Address: Squire Boone Village
406 Mt. Tabor Road
New Albany, Indiana 47150
3. Employer Identification Number: 35-1188087
4. The Employer maintains a plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.
5. The Employer maintains one such deferred compensation plan.
6. The plan covers one employee.
7. Upon request, the Employer will furnish a copy of the Plan to the Department of Labor.

To be filed with:

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, DC 20210

U.S. DEPT. OF LABOR
PENSION/WELFARE DISCLOSURE
98 OCT -5 AM 10:29

**BROWN, TODD
& SHEYBURN** PLLC

400 West Market Street, 32nd Floor
Louisville, KY 40202-3363

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, NW
Washington, DC 20210

