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SHIEL SEXTON

September 28, 1998

Top Hat Plan Exemption
Pension and Welfare Benefit Administration
N-5644
U.S. Dept. of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Dear Sir or Madam:

Enclosed is our Registration Statement for the Shiel Sexton Company, Inc. Executive Deferred Bonus Plan which is a nonqualified plan maintained for a select group of management or highly compensated employees.

I may be reached at 317-842-4941 between the hours of 8:00 a.m. and 5:00 p.m. in the event you have any questions or need additional information.

Sincerely,

Katherine E. Hopkins
Controller

Enc.

01 SEP 29 1998

REGISTRATION STATEMENT

29 CFR §2520.104-23

This registration statement is being made pursuant to the authority contained in 29 CFR §2520.104-23 for the purpose of reporting to the Secretary of Labor the fact that the plan sponsor maintains a plan of deferred compensation for a select group of management or highly compensated employees.

NAME OF EMPLOYER: Shiel Sexton Company, Inc.
ADDRESS OF EMPLOYER: 8035 Castleton Road
Indianapolis, Indiana 46250
EIN OF EMPLOYER: 35-1268249
NAME OF PLAN: Executive Deferred Bonus Plan

Declaration of Employer. The Employer maintains a nonqualified plan of deferred compensation for a select group of management or highly compensated employees. The Employer maintains one such plan of nonqualified deferred compensation. There are currently eleven (11) employees participating in such plan.

SHIEL SEXTON COMPANY, INC.

By: 

Date: 9-28-98

Kathy Hopkins
Shiel Sexton Co., Inc.



SHIEL SEXTON COMPANY INC.
8035 CASTLETON RD.
P.O. BOX 503245
INDIANAPOLIS, IN 46250-8245

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