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Mitsubishi International Corporation

520 Madison Avenue, New York, NY 10022-4223 • Telephone 212-605-2000 • Facsimile 212-605-2597

August 28, 1998

Top Hat Exemption,
Pension and Welfare Benefits Administration
Room N-5638
U.S. Department of Labor
200 Constitution Avenue
Washington, DC 20210

RE: Statement of Mitsubishi International Corporation Supplement Executive Retirement Plan pursuant to DOL Regulation Section 2520.104-23

Gentlemen:

Mitsubishi International Corporation is providing the following information in order to satisfy the filing requirement of the alternative method of compliance with ERISA's reporting and disclosure requirements with respect to an unfunded deferred compensation plan for a select group of management of highly-compensated employees (DOL Reg. Sec. 2520.104.23).

Employer Name & Address: Mitsubishi International Corporation
520 Madison Avenue
New York, NY 10022-4223

Employer EIN: 13-5630301

Mitsubishi International Corporation maintains the Mitsubishi International Corporation Supplemental Executive Retirement Plan primarily for the purpose of providing deferred compensation for a select group of management or highly-compensated employees. As of April 1, 1998, this plan had one participant.

If you require further information, please feel free to contact the undersigned.

Very truly yours,

Richard B. Lovell
SVP & Personnel Director

