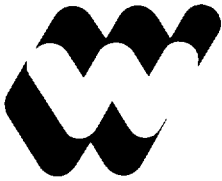


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October 20, 1998

S.T. Wooten
Corporation

Secretary of Labor
Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U. S. Department of Labor
200 Constitution Avenue, NW
Washington, D.C. 20210

Re: Supplemental Income Plan for Employees of S. T. Wooten Corporation

Dear Sir/Madam:

S. T. Wooten Corporation, whose address is 3801 Black Creek Road, Wilson, North Carolina and whose Tax Identification Number is 56-0669182, is filing this statement under Section 29 CFR 2520.104-23. S. T. Wooten Corporation is operating fifteen Supplemental Income Plans for fifteen of its employees. The primary purpose of these plans is to provide deferred compensation for a select group of its employees.

If you have any questions regarding this matter, please contact Charles E. Sullivan at (252) 291-5165.

Thank you for your attention to this matter.

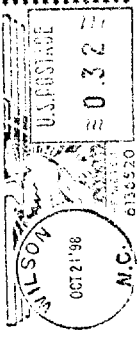
Very truly yours,


Seth T. Wooten, President

/ces



S.T. Wooten
Corporation



Secretary of Labor
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200 Constitution Avenue, NW
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PO Box 2408
Wilson, NC 27894-2408

