

Allen Matkins Leck Gamble & Mallory LLP
attorneys at law

Allen Matkins

515 South Figueroa 7th Floor Los Angeles California 90071-3398
telephone. 213 622 5555 facsimile. 213 620 8816 www.allenmatkins.com

writer. Mark J. Grushkin t. 213 955 5628
file number. 14252-002/LA549139.01 e. mgrushkin@allenmatkins.com

2520042393249

U.S. DEPT. OF LABOR
FWSA/PUBLIC DISCLOSURE
01 MAY -8 AM 10:44

May 2, 2001

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Re: The Internext Group Deferred Compensation Plan, Deferred
Compensation Plans Trust Agreement, Execu-Flex Benefit Plan and
Executive Retention and Long-Term Incentive Plan

Dear Sir or Madam:

This office represents The Internext Group. On behalf of The Internext Group, we are submitting the information below in compliance with the requirements of the alternative method of reporting and disclosure under Part 1 of Title 1 of the Employee Retirement Income Security Act of 1974, as amended, for unfunded or insured pension plans for a select group of management or highly compensated employees, as specified in Department of Labor regulations, 29 CFR § 2520.104-23. The following information is provided on behalf of the employer:

Name and address of employer:

The Internext Group
2835 N. Naomi Street
Suite 300
Burbank, CA 91504

Employer Identification Number: 95-4538269

The Internext Group adopted on April 15, 2001 three plans maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Top Hat Plan Exemption

May 2, 2001

Page 2

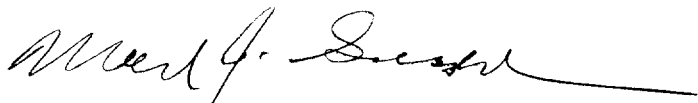
Number of Plans: 3

Number of Employees in each Plan:

The Internext Group Deferred Compensation Plan	34
The Internext Group Execu-Flex Benefit Plan	3
The Internext Group Executive Retention and Long-Term Incentive Plan	2

If you have any questions or comments regarding this matter, please do not hesitate to contact me.

Very truly yours,



Mark J. Grushkin

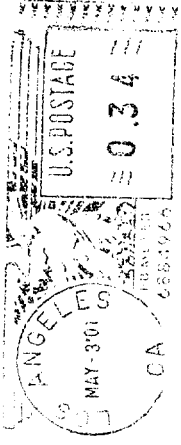
MJG:lk

cc: Mr. Bill Jennings
Ms. Cara Cantrell

Allen Matkins Leck Gamble & Mallory LLP
attorneys at law

515 South Figueroa 7th Floor
Los Angeles California 90071-3398

Allen Matkins



Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

