



April 24, 2001

Secretary of Labor
Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

2520042393195

U.S. DEPT. OF LABOR
PWBA/PUBLIC DISCLOSURE
01 MAY -1 AM 9:18
U.S. DEPT. OF LABOR
PWBA/PUBLIC DISCLOSURE
PM 12:45

Re: Deferred Compensation Plan

Dear Sir or Madam:

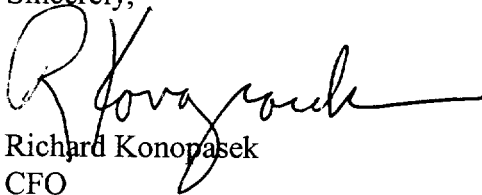
This notice is intended to satisfy the requirements of Department of Labor Regulation Section 2520.104-23 with respect to the above referenced plan.

Buck Knives, Inc. maintains one plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. The name of this plan is the Buck Knives, Inc. Executive Deferral Plan. The number of employees who are participants in the plan is thirteen. (Buck Knives, Inc. does not maintain any other plans of this type.)

The address of Buck Knives, Inc. is 1900 Weld Blvd., El Cajon, CA 92020. The employer identification number of Buck Knives, Inc. is 95-2129305.

If you have any questions with regard to this matter or require any other information, please let me know.

Sincerely,


Richard Konopasek
CFO

