

**REPORTING AND DISCLOSURE COMPLIANCE STATEMENT**

Although the plan may not be an employee benefit plan under Employee Retirement Income Security Act of 1974 ("ERISA"), if applicable, the Lumina Foundation for Education, Inc. is filing this Reporting and Disclosure Compliance Statement in compliance with ERISA Section 110 and the regulations thereunder, found in Section 2520.104-23, and in connection herewith, provides the following information:

EMPLOYER: Lumina Foundation for Education, Inc.

ADDRESS: Lumina Foundation for Education, Inc.  
P.O. Box 7039  
Indianapolis, IN 46207-7039

EMPLOYER  
IDENTIFICATION  
NUMBER: 35-1813228

PLAN NAME: Lumina Foundation for Education, Inc. Mutual Fund Option Plan

NUMBER OF PLANS: 1

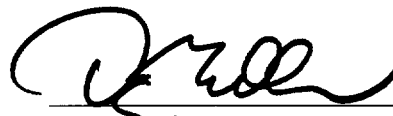
NUMBER OF EMPLOYEES  
PARTICIPATING IN  
PLAN: 4

Lumina Foundation for Education, Inc. maintains the above-named unfunded plan primarily for a select group of management or highly compensated employees.

Lumina Foundation for Education, Inc. will provide the plan documents to the Secretary of Labor upon request, as required by Section 104(a)(1) of ERISA.

We are filing this notice on behalf of the Foundation and as attorney in fact for the Foundation.

Ice Miller



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Danny Miller  
On behalf of Plan Administrator

U.S.  
PWBA/... LABOR  
... DISCLOSURE  
00 APR 30 PM 12:42

Top Hat Plan Exemption  
Pension and Welfare  
Benefits Administration  
Room N-5644  
U.S. Department of Labor  
200 Constitution Avenue, N.W.  
Washington, D.C. 20210

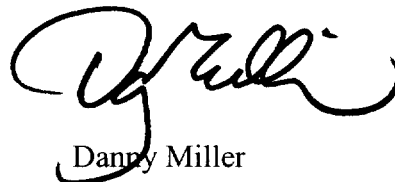
Re: Lumina Foundation for Education, Inc.  
EIN: 35-1813228

Dear Sir or Madam:

Enclosed please find the Reporting and Disclosure Compliance Statement for the Lumina Foundation for Education, Inc. Mutual Fund Option Plan filed in compliance with Section 110 of the Employee Retirement Income Security Act and the regulations thereunder, found in Section 2520.104-23.

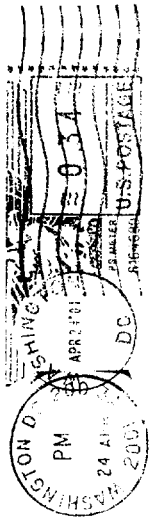
If you have any questions regarding this please feel free to call.

Very truly yours,



Danny Miller

Enclosure



Top Hat Plan Exemption  
Pension and Welfare Benefits Administration  
Room N-5644  
U.S. Department of Labor  
200 Constitution Avenue, N.W.  
Washington, DC 20210

1050 17th St. N.W. | Suite 810 | Washington, D.C. 20036

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