



U.S. DEPT. OF LABOR
EEO/AA/PUBLIC DISCLOSURE

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April 18, 2001

CERTIFIED MAIL, RETURN RECEIPT REQUESTED

2520042393084

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue NW
Washington, D.C. 20210

RE: Societe Generale Deferred Compensation Plan for Executives

Dear Sir:

Michael Lazorchak
Director
Human Resources

Pursuant to Section 2520.104-23 of the Labor Regulations, I write on behalf of the Societe Generale Deferred Compensation Plan for Executives (the Plan) for the purpose of compliance with the reporting and disclosure requirements of Part 1 of Title I of the Employee Retirement Income Security Act of 1974, as amended.

Societe Generale maintains the Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. As of December 31, 1997, 121 employees participated in the Plan.

Societe Generale's employer identification number is 52-1128875, and its address is 1221 Avenue of the Americas, New York, NY 10020.

Please note: This statement is being filed as part of the Delinquent Filer Voluntary Compliance Program. As part of this filing, page one of the IRS form 5500, along with the applicable penalty, was filed with the DFVC Program, Pension and Welfare Benefits Administration, P.O. Box 277025, Atlanta, Georgia, 30384-7025.

Kindly acknowledge receipt of this filing by signing and returning to the sender the enclosed copy of this statement. A self-addressed, stamped envelope is enclosed for your convenience.

Please contact me if you have any questions or concerns regarding this filing.

Sincerely,

Société Générale
1221 Avenue of the Americas
New York NY 10020
tel 212 278 6753
fax 212 278 7446
michael.lazorchak@us.socgen.com

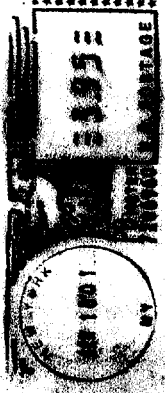
Societe Generale
Michael Lazorchak
Human Resources, 9th Floor
1221 Avenue of the Americas
New York, NY 10020



CERTIFIED MAIL



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PENSION & WELFARE BENEFITS ADMINISTRATION
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