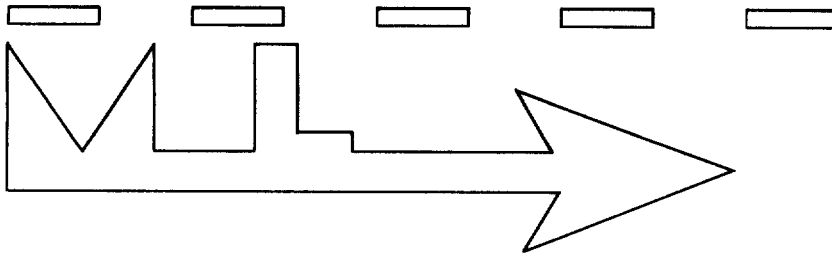


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MONTANA LINES, INC.

U.S. DEPT. OF LABOR
EBSA/PUBLIC DISCLOSURE
01 MAR 28 PM 2:25

March 19, 2001

U.S. Department of Labor
Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
200 Constitution Ave NW.
Washington, D.C. 20210

Dear Sirs:

Effective December 1, 2000, Montana Lines, Inc. adopted an unfunded non-qualified deferred compensation plan for a select group of key employees. In compliance with Department of Labor regulation 2520.140-23, we are filing the following disclosure statement for the unfunded deferred compensation plan maintained by Montana Lines, Inc., a corporation organized under the laws of the State of Montana for the benefit of certain key employees:

Employer Name: Montana Lines, Inc.

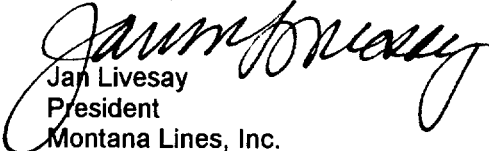
Employer Address: 2800 Upper River Road, Great Falls, Mt 59405

Employer Identification Number: 81-0434376

Under penalties of perjury, I declare that the Corporation named herein maintains one unfunded plan for the benefit of a select group of employees. The plan currently covers four employees. The primary purpose of this plan is to provide deferred compensation for the select group of employees

A copy of the plan is available upon request.

Very truly yours,


Jan Livesay
President
Montana Lines, Inc.



