

March 23, 2001

Secretary of Labor
Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U. S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Re: Deferred Compensation Plan

Dear Sir or Madam:

This notice is intended to satisfy the requirements of Department of Labor Regulation Section 2520.104-23 with respect to the above-referenced plan.

COMPANY maintains one plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. The name of this plan is the EXPRESS COMPUTER SYSTEMS DEFERRED COMPENSATION PLAN. The number of employees who are participants in the plan is three (3). (Our company does not maintain any other plans of this type.)

The address of EXPRESS COMPUTER SYSTEMS is 1733 Kaiser Avenue, Irvine CA 92614. The employer identification number of EXPRESS COMPUTER SYSTEMS is 33-0583825.

If you have any questions with regard to this matter or require any other information, please let me know.

Sincerely,



ELENA BARRETT, PRESIDENT
EXPRESS COMPUTER SYSTEMS

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SHIPPING DEPT.
EXPRESS COMPUTER SYSTEMS
1733 KAISER
IRVINE CA 92614
(800)327-0730

SHIP DATE: 26MAR01
ACC# 164165558
ACTUAL WGT: 1 LBS HAN-WT

TO: SECRETARY OF LABOR-TOP HAT PLAN EXEMPTION
US DEPART OF LABOR-PENSION & WELFARE *Benefits Admin*
ROOM N-5644
200 CONSTITUTION AVE., N.W.
WASHINGTON DC 20210

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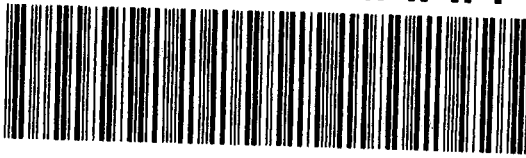
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