

**TACO JOHN'S**
A WHOLE LOT OF MEXICAN.

April 30, 1998

2520042392790

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5622
U.S. Department of Labor
200 Constitution Avenue N.W.
Washington, DC 20210

To the Secretary of Labor:

In compliance with the requirements of the alternative method of reporting and disclosure under Part I of Title I of the Employee Retirement Income Security Act of 1974 for unfunded pension plans for a select group of management or highly compensated employees, specified in Department of Labor regulations found at 29 C.F.R. § 2520.104-23, the following information is provided by the undersigned employer:

Name and address of Employer: Taco John's International, Inc.
808 West 20th Street
Cheyenne, WY 82001

Employer Identification Number: 83-0275011

The undersigned employer maintains a plan covering 21 employees primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

TACO JOHN'S INTERNATIONAL, INC.



Paul Fisherkeller, President & CEO



Taco John's International, Incorporated
808 West 20th Street, PO Box 1589 Cheyenne, Wyoming 82001
(307) 635-0101 Fax (307) 638-0603



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