

**BUCK
CONSULTANTS**

1801 Century Park East Suite 500
Los Angeles, California 90067

May 18, 1999

U.S. Department of Labor
Pension and Welfare Benefits Administration
Attn: Top Hat Plan Filing Division
200 Constitution Ave., N.W.
Washington, D.C. 20210

2520042391981

**RE: Huntington Medical Research Institutes Supplemental
Executive Retirement Plan**

Dear Sir/Madam:

Please accept this letter as the required statement of reporting and disclosure in accordance with electing the alternative method of compliance pertaining to the Huntington Medical Research Institutes Supplemental Executive Retirement Plan, a non-qualified top hat plan.

Employer Name: Huntington Medical Research Institutes
Employer Address: 734 Fairmount Ave., Pasadena, CA 91105
Employer Identification #: 95-1757119

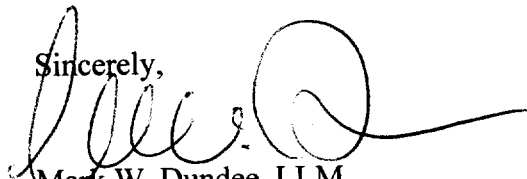
Huntington Medical Research Institutes maintains the Huntington Medical Research Institutes Supplemental Executive Retirement Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

The is the sole top hat plan maintained by Huntington Medical Research Institutes

There is one employee in the Huntington Medical Research Institutes Supplemental Executive Retirement Plan.

If you should need any additional documentation regarding the above-mentioned Plan, please contact us.

Sincerely,



Mark W. Dundee, LLM
Principal, Tax and Legal

cc: William Opel

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CERTIFIED

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MAIL



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