

PACIFIC CAPITAL GROUP, INC.  
REPORTING AND DISCLOSURE COMPLIANCE STATEMENT

In compliance with Section 110 of the Employee Retirement Income Security Act of 1974 ("ERISA"), and the regulations thereunder, found in Section 2520.104-23, Pacific Capital Group, Inc. ("PCG") is filing this Reporting and Disclosure Compliance Statement and in connection therewith, provides the following information:

EMPLOYER: Pacific Capital Group, Inc.  
ADDRESS: 150 El Camino Drive, Suite 204  
Beverly Hills, California  
90212

EMPLOYER  
IDENTIFICATION  
NUMBER: 95-4346361


NUMBER OF PLANS: ~~Three~~ Two

NUMBER OF EMPLOYEES  
PARTICIPATING IN EACH  
PLAN: One

PCG maintains these plans primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

PCG will provide the plan documents to the Secretary of Labor upon request, as required by Section 104(a)(1) of ERISA.

PACIFIC CAPITAL GROUP, INC.,  
as Plan Administrator

By:   
Abbott Brown  
Chief Financial Officer

LAW OFFICES  
SANDERS, BARNET, GOLDMAN, SIMONS & MOSK  
A PROFESSIONAL CORPORATION

IRWIN G. BARNET  
JAMES R. ESKILSON  
JERRY FINE  
KENNETH A. GOLDMAN  
DEBORAH L. GUNNY  
RUTH N. HOLZMAN  
EDWARD LEVINE  
LOUIS E. MICHELSON  
RICHARD M. MOSK  
EDWARD SANDERS  
MICHAEL SANDERS  
BERNARD P. SIMONS  
RUSSELL L. VAN PATTEN, JR.

1901 AVENUE OF THE STARS, SUITE 850  
LOS ANGELES, CALIFORNIA 90067-6078  
TELEPHONE (310) 553-8011  
TELECOPIER (310) 553-2435

OF COUNSEL  
LOUIS M. BROWN  
LAZARE F. BERNHARD  
GORDON R. KANOFFSKY

WRITER'S DIRECT DIAL NUMBER:

(310) 551-8482

June 20, 1996

CERTIFIED MAIL - RETURN RECEIPT REQUESTED

Top Hat Plan Exemption  
Pension and Welfare Benefits Administration  
Room N-5644  
U.S. Department of Labor  
200 Constitution Avenue NW  
Washington, D.C. 20210


Re: Pacific Capital Group, Inc.

Ladies and Gentlemen:

Enclosed for filing on behalf of Pacific Capital Group, Inc. is a Reporting and Disclosure Compliance Statement which statement is being filed pursuant to Section 110 of the Employee Retirement Income Security Act of 1974 ("ERISA") and Section 2520.104-23 of the Regulations thereunder.

Please acknowledge your receipt of the enclosed statement by endorse-stamping the copy enclosed and returning the same to me in the stamped, self-addressed envelope provided.

Very truly yours,

  
Ruth N. Holzman

RNH:nmn  
Enclosure

cc: Mr. Abbott Brown  
Michael Sanders, Esq.