

2520042391093

STATEMENT
(as required by Labor Reg. 2520.104-23)
EMB CORPORATION
1995 EMPLOYEE STOCK OPTION PLAN

Name and Address of Employer:

EMB Corporation
1203 Hawkins Drive
Elizabethtown, Kentucky 42701

Employer Identification Number: 61: 0842053

Statement that the Employer maintains a plan(s) primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees:

The undersigned hereby declares and certifies that the E.M.B. Corporation 1995 Employee Stock Option Plan is maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Statement of the number of such plans and number of employees in each:

One plan with 6 participants.

E.M.B. CORPORATION

By: WRSchaffner

Title: PRES

LAW OFFICES

GOLDBERG & SIMPSON, P.S.C.

3000 NATIONAL CITY TOWER

101 SOUTH FIFTH STREET

LOUISVILLE, KENTUCKY 40202-3118

TELEPHONE (502) 589-4440

TELEFAX (502) 581-1344

FRED M. GOLDBERG
DAVID B. RATTERMAN
JONATHAN D. GOLDBERG
JAMES S. GOLDBERG
MITCHELL A. CHARNEY
STEVEN A. GOODMAN*
A. COURTNEY GUILD, JR.
EDWARD L. SCHOENBAECHLER
SAMUEL H. DESHAZER
CATHY S. PIKE
GERALD L. STOVALL
STEPHEN E. SMITH
CYNTHIA BUSS MADDOX

*ALSO ADMITTED OHIO
**ALSO ADMITTED INDIANA
†ALSO ADMITTED MARYLAND AND DISTRICT OF COLUMBIA
‡ADMITTED IN NEW YORK
*ADMITTED VIRGINIA AND DISTRICT OF COLUMBIA ONLY
+ALSO ADMITTED WASHINGTON STATE
++ALSO ADMITTED LOUISIANA

WILLIAM J. HUST, III‡
MARY A. MAPLE**
EMILY LEDFORD LAWRENCE
JOHN J. McLAUGHLIN, III†
DOUGLAS S. HAYNES+
SHERRY P. PORTER*
JAN M. WEST
CHARLES H. CASSIS
ROBIN S. CRADDOCK++
LESLIE E. HUBER

May 10, 1996

WASHINGTON, D.C. OFFICE
1200 G STREET, N.W. - SUITE 800
WASHINGTON, D.C. 20005
TELEPHONE (202) 434-8968
TELEFAX (202) 737-5822

RONALD V. SIMPSON
KENNETH G. LEE*
DAVID A. BRILL
OF COUNSEL

Department of Labor
Pension and Welfare Benefits Administration
Public Disclosure Room - Top Hat Exemption
Room N 5638
200 Constitution Avenue, NW
Washington, D.C. 20210

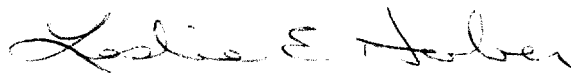
**Re: E.M.B. Corporation 1995 Employee Stock Option Plan (the "Plan")
Plan Year ending December 31, 1995**

Dear Sir or Madam:

Enclosed you will find an original Statement in accordance with Labor Reg. 2520.104-23 for the above referenced Plan (a copy of which has been filed with the Internal Revenue Service).

If you have any questions, or need any additional information, please contact Bill Schaffrick at EMB Corporation, 1203 Hawkins Drive, Elizabethtown, Kentucky 42701, (502) 737-1996.

Sincerely,



LESLIE E. HUBER

cc: Bill Schaffrick
Bob Quackenbush