

May 8, 2000

2520042390829

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue
Washington, D.C. 20210

Re: Non-qualified Supplemental Retirement Plan for Reinhold Industries, Inc.

Dear Sir or Madam:

In compliance with the requirements of the alternative method of reporting and disclosing under Part 1 of Title I of the Employee Retirement Income Security Act of 1974 for unfunded or insured pension plans for a select group of management or highly compensated employees, specified in Department of Labor Regulation, 29 C.F.R. Sec. 2520-104-23, the following information is provided by the undersigned employer.

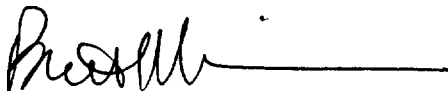
1. Name and address of Employer:
Reinhold Industries, Inc.
12827 East Imperial Highway
Santa Fe Springs, CA 90670

Employer Identification Number:
13-2596288

2. Reinhold Industries, Inc. maintains a plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.
3. This is the only Plan of this type maintained by the Employer.
4. There is only one (1) employee participating in this Plan.

If you have any questions or if you require the Plan document or any additional information, please contact the undersigned.

Reinhold Industries, Inc.



Brett Meinsen
Plan Administrator

