

Keystone Trading Corp.
2300 North Barrington Road
Ssuite 400
Hoffman Estates, Illinois 60195

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U.S. DEPARTMENT OF LABOR
ERISA TITLE 1 PLAN DESCRIPTION FILING

April 3, 2000

2520042390824

EBS - 1
U.S. Department of Labor
Washington, D.C. 20216

Re: ERISA Title 1 Plan Description Filing

Gentlemen:

36-2759565

The purpose of this letter is to comply with the provisions of ERISA Title 1 Plan Description Filing for the Split-Dollar Life Insurance Plan established by Keystone Trading Corp. on March 1, 2000, as defined by Revenue Ruling 64-328.

The Plan Administrator and the Agent for service of process is Brian M. McGuire. All parties covered by the plan have received a written copy of the plan documents. The plan is funded solely with life insurance policies and is a non-qualified plan. The insured are Brian M. McGuire and Elizabeth Rose McGuire.

In the opinion of counsel, this plan is exempted by regulation from the filing requirements under 29 CFR 2520.104-20; 29 CFR 2520.104-21; 29 CFR 2520.104-23; and 29CFR 2520.104-24. However, in light of the penalties imposed by Sections 111 and 501 of ERISA, we are hereby submitting this form for informational purposes.

Respectfully submitted,

KEYSTONE TRADING CORP.

By:  (SEAL)
Brian M. McGuire, President

