

2520042390183

REPORTING AND DISCLOSURE STATEMENT

TOP HAT PLAN (DOL REG. §2520.104-23)

Name and Address of Employer: *Toray Plastics (America), Inc.*
50 Belver Avenue
North Kingstown, RI 02852-7500

EIN of Employer: ~~05-0353346~~ 05-0353346

The Employer maintains a plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

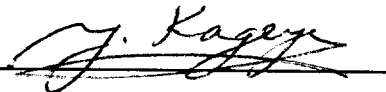
Name of Plan: *Toray Plastics (America), Inc. Long Term Incentive Plan*

Date of Adoption of Plan: *June 20, 1997*

Number of Plans: *one (1)*

Number of Employees in Plan: *one (1)*

TORAY PLASTICS (AMERICA), INC.

By: 

Dated: August 8, 1997

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DOL-PURBA



A N G E L L

August 13, 1997

The ANGELL Pension Group, Inc.
Actuaries, Consultants and Administrators for Employee Benefit Plans
225 Newman Avenue, P.O. Box 4710
Rumford, Rhode Island 02916
401.438.9250
Fax 401.438.7278

CERTIFIED MAIL, RETURN RECEIPT REQUESTED


Top Hat Plan Exemption :
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue NW
Washington, DC 20210

RE: Toray Plastics (America), Inc. Long Term Incentive Plan
A1790

Dear Sir/Madam:

Enclosed for filing is the Disclosure Statement for the Toray Plastics (America), Inc. Long Term Incentive Plan to meet the alternative method of compliance with the reporting and disclosure requirements of Part I of Title I of ERISA for top-hat plans pursuant to DOL Reg. Section 2520.104-23.

Very truly yours,


Peter L. Karlson, Esq.
Associate Vice President

PLK/gd
tophat.plk

Enclosure

cc: Pierre LaPerriere

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DOI-PWBA

