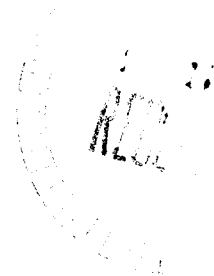


TOP-HAT PLAN REGISTRATION STATEMENT

December 30, 1992

Top-Hat Plan Exemption
 Pension and Welfare Benefits Administration
 P.O. Box 75212
 Washington, D.C. 20013-5212



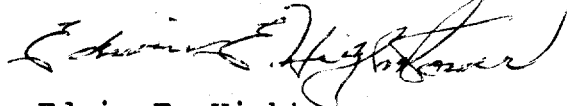
33891

In accordance with Department of Labor Reg. Sec. 2520.104-23, GOVERNMENT PERSONNEL MUTUAL LIFE INSURANCE COMPANY located at 800 N.W. Loop 410, San Antonio, Texas 78216 and assigned EIN 74-0651020 by the Internal Revenue Service hereby declares that it maintains plans primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. The number of employees covered under each plan is as follows:

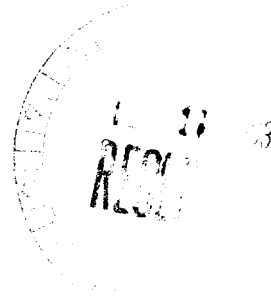
NAME OF PLAN	NUMBER OF PARTICIPANTS
Lodie V. Biggs, Jr. Deferred Compensation Agreement	1
Lodie V. Biggs, Jr. Supplemental Benefit Plan	1
Raymond Rausch Deferred Compensation Agreement	1
Lloyd F. Willett Deferred Compensation Agreement	1
J.N. Boehme Deferred Compensation Agreement	1
Stanley W. Cole Deferred Compensation Agreement	1
Silas J. Alexander Deferred Compensation Agreement	1
Donald H. Bender Excess Benefit Deferred Compensation Agreement	1
Donald H. Bender Top Hat Deferred Compensation Agreement	1
P.J. Hennessey Excess Benefit Deferred Compensation Agreement	1

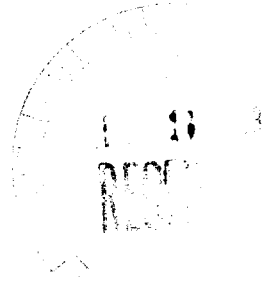
The filing of this statement is intended solely to comply with Reg. Sec. 2520.104-23 to the extent it applies, and may not, by itself, be treated as an admission by GOVERNMENT PERSONNEL MUTUAL LIFE INSURANCE COMPANY that the arrangements described herein are "employee pension benefit plans" subject to the Employee Retirement Income Security Act of 1974, as amended.

Respectfully submitted,



Edwin E. Hightower
Government Personnel
Mutual Life Insurance





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800 N.W. Loop 410
P.O. Box 790270
San Antonio, Texas 78284-4199

Top-Hat Plan Exemption
Pension & Welfare Benefits Administration
PO Box 75212
Washington, DC 20013-5212

200 CONSTITUTION AVE NW
RM N5619
W, DC 20210