

Cotter & Company

100% Retailer-Owned

Warehouse Distributors & Manufacturers

Hardware, Variety & Related Lines

September 11, 1992

2520040184459

U.S. Department of Labor
Pension and Welfare Benefits Administration
P.O. Box 75212
Washington, D.C. 20013-5212

To The Secretary of Labor:

WF 2769

This statement is intended to satisfy the ERISA annual reporting requirements for the Cotter & Company Supplemental Retirement Plan for all plan years. The plan is an unfunded top hat pension plan sponsored by Cotter & Company:

Address: Cotter & Company
2740 N. Clybourn Avenue
Chicago, IL 60614
Company EIN: 36-2099896

The plan is maintained primarily for the purpose of providing deferred compensation for a select group of management. As of December 31, 1991, there were thirteen (13) participants enrolled in the plan. There are no other such plans maintained by Cotter & Company.

Plan documents will be submitted to the Secretary of Labor upon request.

Sincerely,



Daniel T. Burns
(For the Retirement Committee)



True Value
HARDWARE

15 DISTRIBUTION CENTERS SERVING THE ENTIRE UNITED STATES
National Headquarters — 2740 Clybourn Ave., Chicago, IL 60614-1088
Tel: 312-975-2700 FAX: 312-975-1712

V&S Variety

PLEASE SHOW CHECK NUMBER, YOUR INVOICE NUMBER
AND GROSS AMOUNT ON ANY CORRESPONDENCE

COTTER & COMPANY 957417

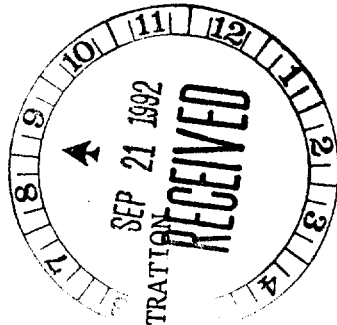
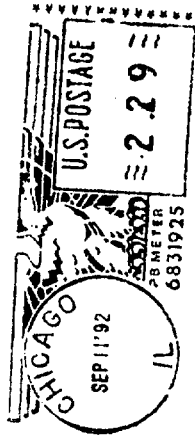
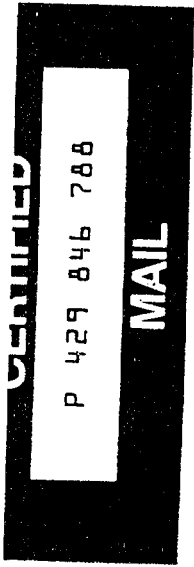
INVOICE DATE	INVOICE NUMBER	ACCOUNT NUMBER	GROSS AMOUNT	DISCOUNT	NET AMOUNT
9-11-92	9/11/92	61-58420-85-03210 <i>NF 2769</i>	1000.00		1000.00



COTTER & COMPANY

MERCHANDISERS, WAREHOUSE DISTRIBUTORS & MANUFACTURERS,
HARDWARE, VARIETY & RELATED LINES

2740 CLYBOURN AVENUE
CHICAGO, ILLINOIS 60614



U.S. DEPARTMENT OF LABOR
PENSION AND WELFARE BENEFITS ADMINISTRATION
P.O. BOX 75212
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SERVING OVER 6,000 MEMBERS IN 50 STATES