

2520040184335

ANDERSON KILL OLICK & OSHINSKY, P.C.

ATTORNEYS AND COUNSELLORS AT LAW

666 THIRD AVENUE
NEW YORK, NEW YORK 10017
(212) 850-0700
FAX: (212) 850-0733

HENRY A. LOWET
DIRECT LINE (212) 850-0898

WASHINGTON, D.C.
PHILADELPHIA
NEWARK
PALO ALTO
AKOO-TOREN
NEW YORK

December 30, 1992

U.S. Department of Labor
Pension and Welfare Benefits Administration
P.O. Box 75212
Washington, D.C. 20013-5212

Re: Filing Statement Described in DOL Reg.
§ 2520.104-23 under DOL Amnesty Program



Ladies or Gentlemen:

The following statement is being filed in accordance with DOL Reg. § 2520.104-23, which provides an alternative method of compliance with the reporting and disclosure requirements of Part I of Title I of ERISA for unfunded plans maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Name of Employer: Anderson Kill Olick & Oshinsky, P.C.
Address of Employer: 666 Third Avenue
New York, New York 10017
EIN of Employer: 13-2743351

Anderson Kill Olick & Oshinsky, P.C. maintains a Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. There are 13 eligible participants in this Plan.

Pursuant to the DOL Notice regarding Civil Penalty Relief for Top-Hat Plans, published on July 24, 1992 and modified on September 21, 1992, enclosed is a check payable to the U.S. Department of Labor in the amount of \$1,000.

37995

ANDERSON KILL OLICK & OSHINSKY, P. C.

U.S. Department of Labor
December 30, 1992
Page 2

Please acknowledge receipt by signing and returning to us the additional copy of this letter.

Very truly yours,

Anderson Kill Olick & Oshinsky, P.C.
per J. G. Lowry
Anderson Kill Olick &
Oshinsky, P.C.

Enclosure

ANDERSON KILL OLICK & OSHINSKY, P.C.

ATTORNEYS AND COUNSELLORS AT LAW

666 THIRD AVENUE
NEW YORK, NEW YORK 10017

(212) 850-0700

FAX: (212) 850-0733

HENRY A. LOWET
DIRECT LINE (212) 850-0898

WASHINGTON, D.C.

PHILADELPHIA

NEWARK

PALO ALTO

AKOO-TOREN

NEW YORK

December 30, 1992

Mr. H. Marshall Schwarz
Chairman
United States Trust Company
of New York
114 West 47th Street
New York, New York 10036



Re: Will of Bertram J. Cohn

Dear Marshall:

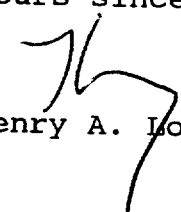
I am pleased to enclose a conformed copy of Bert Cohn's Will which he executed on December 29, 1992, at our office. The original instrument has been placed into our vault for safekeeping, subject to his future instructions.

It was not possible to send you this Will for prior review, given the time constraints to get this done. I am sure that I join Bert, however, in asking that you arrange to have this Will reviewed for any comments which you might have.

We are pleased that Bert has nominated United States Trust Company to serve as an Executor and Trustee with his wife, Barbara, and their son, Daniel.

With warm good wishes during this holiday season,

Yours sincerely,


Henry A. Lowet

HAL:amt
Enclosure
cc: Mr. Bertram J. Cohn

ANDERSON KILL OLICK & OSHINSKY, P.C.

ATTORNEYS AND COUNSELLORS AT LAW

666 THIRD AVENUE
NEW YORK, NEW YORK 10017

(212) 850-0700

FAX: (212) 850-0733

WASHINGTON, D.C.

PHILADELPHIA

NEWARK

PALO ALTO

AKOO-TOREN

NEW YORK

HENRY A. LOWET
DIRECT LINE (212) 850-0898

December 30, 1992

U.S. Department of Labor
Pension and Welfare Benefits Administration
P.O. Box 75212
Washington, D.C. 20013-5212

Re: Filing Statement Described in DOL Reg.
§ 2520.104-23 under DOL Amnesty Program

Ladies or Gentlemen:

The following statement is being filed in accordance with DOL Reg. § 2520.104-23, which provides an alternative method of compliance with the reporting and disclosure requirements of Part I of Title I of ERISA for unfunded plans maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Name of Employer: Anderson Kill Olick &
Oshinsky, P.C.

Address of Employer: 666 Third Avenue
New York, New York 10017

EIN of Employer: 13-2743351

Anderson Kill Olick & Oshinsky, P.C. maintains a Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. There are 13 eligible participants in this Plan.

Pursuant to the DOL Notice regarding Civil Penalty Relief for Top-Hat Plans, published on July 24, 1992 and modified on September 21, 1992, enclosed is a check payable to the U.S. Department of Labor in the amount of \$1,000.

U.S. Department of Labor
December 30, 1992
Page 2

Please acknowledge receipt by signing and returning to us the additional copy of this letter.

Very truly yours,

Anderson Kill Olick &
Oshinsky, P.C.

Enclosure

RECEIPT ACKNOWLEDGED:

U.S. DEPARTMENT OF LABOR:

By: _____

Dated:

DATE	INVOICE NO.	DESCRIPTION	AMOUNT
12/30/92	0096492	FILING STATEMENT	\$1000.00

PLEASE DETACH BEFORE DEPOSITING



37995

