



BANCO DO BRASIL S.A.

NEW YORK BRANCH

IN REPLYING PLEASE REFER TO:

2520040184303

550 FIFTH AVENUE
NEW YORK, N.Y. 10036
TEL: (212) 626-7000
CABLE: SATELBRAS
FAX: (212) 626-7045

PERS\92-215

December 29, 1992

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

▲
FEB 1993
RECEIVED

Pension and Welfare Benefits
Administration
U.S. Department of Labor
P.O. Box 75212
Washington, D.C. 20013-5212

Re: "Top Hat" Pension Plans Maintained
for Certain Selected Employees of
Banco do Brasil S.A.

Gentlemen:

37950

Without limitation of the effectiveness of any prior filings relating to the following or any other similar plans maintained by Banco do Brasil S.A. (the "Company"), this statement is filed by the Company pursuant to Department of Labor Regulation 2520.104-23(b) in order to satisfy the requirements of the alternative methods of compliance with the reporting and disclosure requirements of Part 1 of Title I of ERISA contained in such regulation.

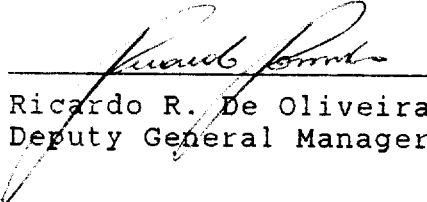
The Company, whose address is 550 Fifth Avenue, New York, New York 10036, EIN: 98-6005095, maintains a plan or plans primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. At the present time, one such plan is maintained, covering 12

mmw

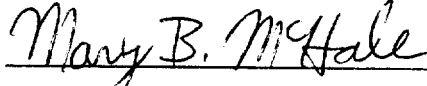
employees.

In accordance with the Department of Labor's notice dated July 24, 1992, enclosed is our check, payable to the U.S. Department of Labor, in the amount of \$1,000.00 in satisfaction of the civil penalty relating to the filing obligation for such plan.

Very truly yours,



Ricardo R. De Oliveira
Deputy General Manager



Mary B. McHale
Supervisor/Personnel

Enclosure

FEB 1993
RECEIVED

37950

