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U.S. DEPT. OF LABOR
PUBLIC DISCLOSURE

August 24, 2000

TO: Office of Pension and Welfare Benefits Programs
Labor Management-Services Administration
U. S. Department of Labor
Washington, DC 20216

FROM: Consolidated Rail Corporation
2001 Market Street - 16A
Philadelphia, PA 19103

EIN: 23-1989084

This document constitutes the statement required by 29 C.F.R. SEC. 2520.104-23 (A)(1) to be filed with the Secretary of Labor in respect to nonqualified plans maintained by the above employer.

The employer currently maintains the following nonqualified plan(s) for executives who are members of a select group of management or who are highly compensated:

1. Deferred Compensation Plan - 34 participants

1/34



A. D. Carlini
Plan Administrator



Consolidated Rail Corporation
2001 Market Street 16A
Philadelphia, PA 19103



OFFICE OF PENSION AND WELFARE BENEFITS PROGRAMS
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