

2520040183608

STATEMENT AS REQUIRED BY DEPARTMENT OF LABOR
REGULATION SECTION 2520.104-23
FOR AN UNFUNDED PLAN MAINTAINED BY AN EMPLOYER
FOR A SELECT GROUP OF MANAGEMENT OR HIGHLY COMPENSATED EMPLOYEES

The undersigned Administrator of the Lloyd Brubaker Deferred Compensation Plan, which is an unfunded plan maintained by Wright, Lindsey & Jennings for a select group of management and highly compensated employees, hereby files this Statement as an alternative method of compliance with the reporting and disclosure requirements of Part 1 of Title I of the Employee Retirement Income Security Act of 1974 as permitted by Regulation Section 2520.104-23 of the Department of Labor.

1. Name of Employer: Wright, Lindsey & Jennings LLP
2. Address of Employer: 200 W. Capitol Ave., Suite 2000
Little Rock, Arkansas 72201
3. Employer ID No.: 71-0239196
4. The Administrator hereby declares that the Employer maintains the Plan for the purpose of providing deferred compensation of a select group of management or highly compensated employees.
5. Number of such Plans: One
6. Number of Employees Participating in this Plan: One
7. Plan placed in effect November 12, 1997.

PLAN ADMINISTRATOR:

WRIGHT, LINDSEY & JENNINGS, A Partnership

By: Gaye D. Odom

Gaye D. Odom

Date: November 12, 1997

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STATE DEPARTMENT OF LABOR

FRIDAY, ELDREDGE & CLARK

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November 20, 1997

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Office of Employee Benefits Security
Labor-Management Services Administration
U. S. Department of Labor
Washington, DC 20216

VIA CERTIFIED MAIL
REC. # P 448 368 551

Re: Wrights, Lindsey & Jennings
Statement as Required by Regulation Section 2520.104-23
for an Unfunded Plan Maintained by an Employer for a
Select Group of Management or Highly Compensated
Employees

Dear Sirs:

Enclosed you will find a Statement being filed by Wright,
Lindsey & Jennings as required by Regulation Section 2520.104-23
for an unfunded plan maintained by an Employer for a select group
of management or highly compensated employees.

If you have any questions, please do not hesitate to call me.

Sincerely yours,

A. Wyckliff Nisbet, Jr.
A. Wyckliff Nisbet, Jr.
Attorney for the Plan

AWNjr/lh
Enclosure
cc: Lloyd Brubaker

07 DEC 1 1997
FEDERAL BUREAU OF INVESTIGATION
U.S. DEPARTMENT OF JUSTICE

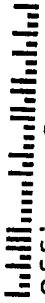
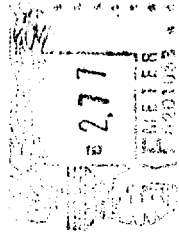
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the right of the return address

CERTIFIED

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MAIL

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